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USCG Buoy Tender during a pollution response drill in Galveston Bay.



Tom Crowley, Jr., Chairmen & CEO, Crowley Maritime Corp.

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In this Leadership Edition of *MarineNews* we bring you a line up of executives with insights on market conditions, legislation and business strategies for the coastal and inland waterways and salvage fields. Leaders offer an insiders view on major factors impacting the industry, and include:

- Rick Calhoun, Chairman, Waterways Council, Inc.,
- Tom Crowley, Jr., Chairman & CEO, Crowley Maritime Corporation
- John Eckstein, Chairman, President & CEO, Marquette Marine Transportation
- Charles Jones, Chairman of the Board, AmherstMadison
- James Parker, GM, Offshore Division, Veolia
- James Stark, Executive Director for the Gulf Intracoastal Canal Association
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#### On the Cover

# **Leading the Way**

MarineNews is again honored to serve as the forum for industry leading executives to air their views on the industry's direction.

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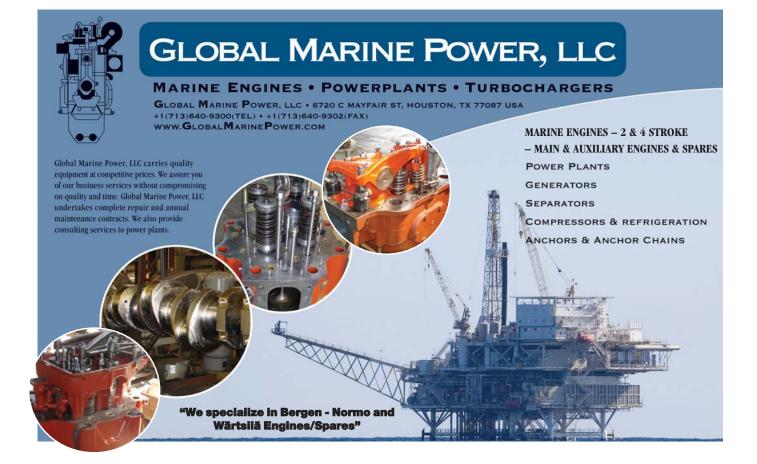


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une is *MarineNews*' Leadership Edition in which we speak with a number of executives from a range of maritime businesses in the North American shallow draft market. Leading businessmen in the inland river, coastal tug and barge, offshore support and salvage markets offer valuable insights on things such as the economic climate, how potential legislation and ongoing regulations impact business, infrastructure issues weighing heavy on the industry, the rate of permitting for offshore drilling and how it effects their work and even how the recent flooding on the rivers threatens business.



Markets are still depressed, most of these leaders confirm. Reduced demand for goods and the cost of fuel both contribute to that. With so many vessels to be had, rates are unlikely to

go up very soon. But major players like Crowley Maritime say they are still able to keep their assets employed and they continue to upgrade their fleets. Crowley Maritime just christened two new double-hulled petroleum tank barges and said they are the first double-hulled, environmentally friendly barges of their kind to operate in Western Alaska

In the offshore arena, the pace of permitting for drilling still leaves many in the industry frustrated. President Obama affirmed a need to get moving on drilling, seemingly swayed by an outcry over prices at the pump. On the first of June, the Bureau of Ocean Energy Management, Regulation and Enforcement (BOEMRE) approved the 15th permit for a deepwater well, "for those of you who are counting," the press release said. That brings us up to about the half-way point, if we're on our way to returning to pre-moratorium permit levels.

On the inland waterways, Marquette Transportation's Chairman, President and CEO, John Eckstein, reported that between the coal and agricultural commodity outlooks, he was feeling very good about the recovery. Unfortunately the flooding has hampered that, but still, he said he felt bullish for the long-term.

Raina Clark, Managing Editor, rainaclark@marinelink.com

Want to hear more from behind the editor's desk? Visit the MarineNews Notes blog at www.MaritimeProfessional.com.

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#### **INSIGHTS**

#### **President and CEO of W&O Supply**

# **Michael Hume**

MarineNews spoke with Michael Hume, W&O Supply's new President & CEO. Hume describes his background in the industry, and the market his company serves, and offers insights into how W&O has achieved its business success.

# What is your professional background and how did it lead to your current position as CEO of W&O?

I started my career in the financial industry as a commercial loan officer, meeting daily with business owners of small to large companies and analyzing their financial situation to fund their endeavors. Enjoying that experience is what has guided me throughout my career, leading me to reach my goal of running a company. My experience in the maritime industry started with W&O almost 20 years ago. Given my business background, I was hired by the company's founder to run the Long Beach, Calif. office in order to learn the business from the ground up. I have since taken on increasingly larger areas of responsibility as W&O has grown. Over the years, I've absorbed myself in our industry, and by combining the knowledge I've acquired and the specific expertise of our employees, we have continued to achieve success as a company. Serving as CEO allows me to have a pulse on the industry and drive our overall business operations to achieve our goals for the future. It excites me to be able to bring all of those elements together in leading W&O towards a successful future.

#### Can you describe the market W&O serves?

At its core, W&O is a provider of pipe, valves, fittings, engineered products and automated valve systems for the marine and marine-offshore industries. We have evolved into more of a partner in the development and execution of projects, helping to create customized solutions for various shipboard applications. This has created many opportunities for us as we've integrated ourselves more into our customers' daily operations. We are at a point where we are helping ship owners/operators and shipyards by designing and installing custom solutions that manage costs, improve their bottom line, navigate regulatory compliance and address product issues and other challenges



they are facing. Right now, our industry is facing a lot of regulatory uncertainty regarding fuel, emissions, ballast water and others. Those challenges combined with decreased funding for government projects, implementing new technology and the drilling moratorium in the Gulf of Mexico has created a volatile environment for our customers to conduct business. By stepping in and serving as a partner in addressing each customer's specific challenges and needs, we have created many opportunities for growth for W&O, as this approach has resonated with our customer base.

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#### **INSIGHTS**

"Right now, our industry is facing a lot of regulatory uncertainty regarding fuel, emissions, ballast water and others. Those challenges combined with decreased funding for government projects, implementing new technology and the drilling moratorium in the Gulf of Mexico has created a volatile environment for our customers to conduct business."

Michael Hume, President & CEO, W&O Supply



## What are the latest technological advances in your market?

The latest technological advances in our industry and those most relevant to customers' needs address efficiency, optimization and changes in regulations. For example, W&O has developed iShip, a combination of technological applications that focus on these needs and save our customers time and money. One component of iShip is FuelProof, a fuel measurement and optimization system that accurately measures bunkering, engine efficiency and emissions monitoring — offering substantial improvements over previous methods used by the industry. FuelProof is already proving to be very successful in optimizing operations by controlling costs and ensuring accuracy in bunkering and engine-efficiency measurements. Solutions such as iShip and FuelProof are what our industry needs: a straightforward solution that provides interaction and transparency to all shipboard systems with an excellent ROL

# To what do you attribute the success **W&O** has enjoyed?

W&O's success stems from several areas, all of which receive equal dedication from our employees and our leadership team. First, our success comes from being laser-focused on the marine and marine-offshore industries. We set our sights on understanding each customer's particular needs and in developing strong relationships with each customer. Developing these partnerships and understanding the inherently critical nature of the marine business has been another pivotal element of our success. Second, the technical expertise of our employees is a strategic advantage; our employees are talented, motivated and educated in both piping systems and the marine industry in general. They utilize each of these attributes to help our customers navigate market challenges. Our employees are

W&O's iShip FuelProof bunker meter measures factors affecting the bunkering process, including mass, density and temperature, among others, to provide ship owners/operators with a reading of 0.5% of total custody transfer flow.

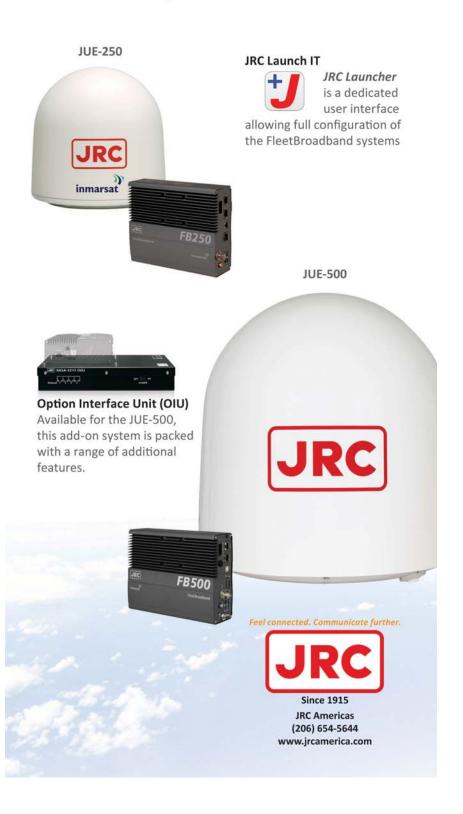
heavily immersed in all aspects of the industry, giving them the expertise they need, when they need it - which benefits our customers. Finally, our global footprint has positioned us very well to service the increasingly global marine industry, as many of our customers are expanding internationally as well. We have 18 domestic and international branch locations, and while we have plans to establish even more in the future, our current distribution and service network extends to all corners of the globe. We can have people and/or products available anywhere, anytime they are needed.

### How is W&O investing in the future?

W&O's continual investment in talent and technology will pave the way for success into the future. We are always looking ahead to develop solutions for industry challenges, and it's our employees, vendor partnerships and leadership team that will continue to make this happen. Knowing that our industry is becoming increasingly global is key to our future as well and we are evaluating opportunities to expand our branch network into Brazil, Southeast Asia, Europe and the Middle East. Seeking out and appropriately managing customer accounts around the world necessitates our expansion, which we are investing in heavily. While organic growth continues to climb, we are also always keeping an eye on possible acquisitions. Companies that bring an added-value element to our existing business by providing technical equipment and service capabilities to a shipboard application are attractive targets. Growth through acquisition and creatively expanding our organic business are how we've become the W&O we are today: one that is successful, responsive to market needs, reputable in the industry and proud of its employee culture.

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#### **TECH FILE**

#### **Firing After Top Dead Center**

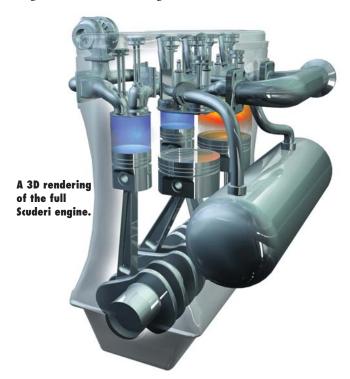
# The Scuderi Prototype

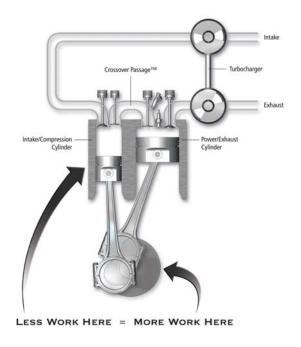
The Scuderi Engine Prototype I is the first proof-of-concept prototype for the Scuderi Split-Cycle Engine which claims to increase power, decrease engine size and reduce fuel consumption. This one-liter, naturally aspirated two-cylinder gasoline engine is the first of several prototypes under development by the Scuderi Group (based in West Springfield, Mass). The turbocharged and air-hybrid gasoline engine prototypes are forthcoming and will be followed by the diesel versions. Scuderi has targeted the automotive industry to begin with, but says the engine is also well suited for the marine applications.

The engine utilizes a unique combustion process referred to as "firing after top dead center." According to the Scuderi Group, this produces a highly efficient and clean-burning combustion process. When firing after top dead center, combustion starts between 11 and 15 degrees after top dead center and ends 23 degrees after ignition. This results in a higher average combustion cylinder temperature but a lower peak temperature than conventional engines. The Scuderi Engine divides the four strokes of a

combustion cycle between two paired cylinders — the left cylinder functions as an air compressor, handling intake and compression, while the right cylinder handles combustion and exhaust. Key to Scuderi's split-cycle design is its compression of the air before it fires. By optimizing the split-cycle concept, Scuderi says the fully developed engine will reduce NOx emissions up to 80% and improve fuel efficiency by 50%, compared to a conventional gasoline engine. The engine requires one crankshaft revolution to complete a single combustion cycle and is projected by the Scuderi Group to have higher torque and thermodynamic efficiency and lower emissions than today's engines. The Scuderi Group says the new engine design, when boosted with a turbocharger to 3.2 bar, decreases the brake specific fuel consumption (BSFC) up to 14% as a simultaneous increase occurs in the engine's power brake mean effective pressure (BMEP) by 140%. At the same time the engine can be reduced in size by roughly 29%.

Consistent with conventional four-stroke engine





A schematic of the Scuderi/Miller integration,

designs, the combustion cycle of the Scuderi Engine has two high-pressure strokes — compression and power, and two low-pressure strokes — intake and exhaust. The power stroke is positive work, or the energy that is produced by the expanding gases to create mechanical work. The intake, compression and exhaust strokes are all negative work, or the energy that the engine consumes to create mechanical work. By separating the compression cylinder from the power cylinder and by using a standard turbocharger to convert recovered exhaust-gas energy into compressed air energy, the size of the compression cylinder can be downsized to achieve substantial reductions in negative compression work.

"The Scuderi Engine gains a massive advantage from turbocharging, Miller-like valve control strategies and extended expansion that is simply not possible with conventional engine designs," said President of Scuderi Group, Sal Scuderi. "The net result is a smaller, higher-performing engine that yields significant gains in volumetric efficiency and power as well as reducing BSFC."

Other highlights of the engine prototype include a high resistance to knock due to the continuous high-pressure air flowing through the crossover passage and the injection of fuel late in the combustion process; a custom-designed fuel injection system by Bosch; prevention of trapped fuel in the crossover passage by a high-pressure, direct-injection type fuel injector and a uniquely designed crossover passage; higher efficiency at part-load demand because of a unique valve train design utilizing pneumatic, fully variable valves to control engine load; and internally generated air to run the intake and exhaust valves and pneumatic springs for the high-speed crossover valve.

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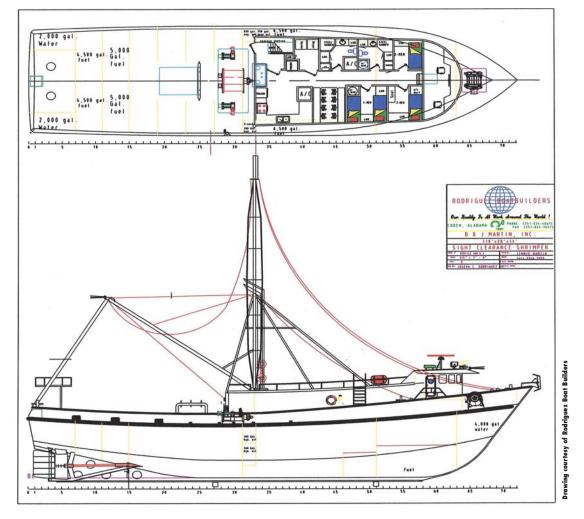
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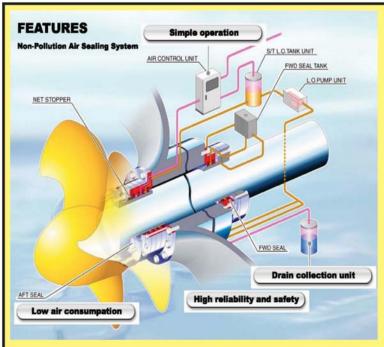
#### **BOAT OF THE MONTH**

# **Trawling for Scrap Metal**

It looks like a typical Gulf of Mexico double-rigged shrimp trawler. However at 110 ft by 28 ft she will be bigger than most shrimpers. Like her sister, the Poncho, delivered in 2009, the new vessel is also built with robust framing and extra power. Like the Poncho, the as yet unnamed vessel, will be trawling for scrap metal, old tires and any other scrap at the site of a decomissioned oil rig. The work, mandated by U.S. Mineral Management Services in 1990, requires the site to be cleaned to the point that it can be safely trawled by typical Gulf shrimp gear. To get the site to this level of cleanliness the vessel owners, B & J Martin, use their proprietary Gorilla Net. The gear employs a weave of 3/4-inch combination cable at the opening with a body made of twine five-times the strength of a standard trawl net. The boat tows two of

these 80-ft nets each capable of recovering up to six tons of waste. To manage a "catch" of this magnitude requires a lot of power. For this work, a pair of Cummins K38-M EPA Tier II certified engines turning into Twin Disc #MGX-5321 gears, with 5.96:1 ratios, power the boat. As installed in the new vessel these engines are each rated for 850 hp at 1,800 rpm. Deck winches include a CME Model 2FH-505-038-579 double drum hydraulic as well as a CME Model 1A11-100A3-1-00 single drum hydraulic anchor winch. The boat, designed by Joseph Rodriguez and built by Rodriguez Boat Builders, has a 3,000 cubic ft hold capacity. Tankage is provided for 30,000 gallons of fuel in seven separate tanks. Another three tanks hold up to 8,000 gallons of lube oil.







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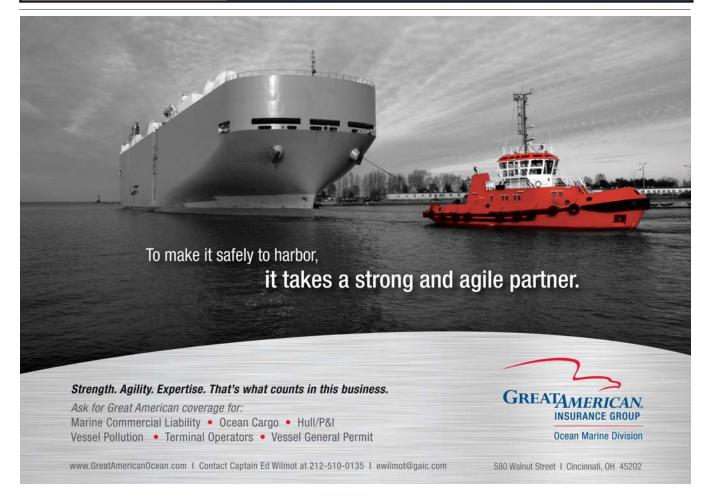
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#### **SALVAGE**

# **Marine Casualty Response**

#### **Preparedness & Leadership**

By Jim Shirley



The operational, commercial, and regulatory complexities of marine casualty response have increased enormously over the last half century. In days past it was not unusual for the only responders to a vessel grounding in U.S. coastal waters to be the vessel owner's port captain or superintendent

engineer, the insurer's surveyor, and the salvors. If significant amounts of oil were spilled, beach cleanup crews may have been manned by trustees mobilized from a nearby prison or some similar source of manpower. If the U.S. Coast Guard appeared on scene, it would have been for the purpose of protecting life and property, but they may also have monitored the pollution response. Contrast that with today's requirements, many of which have been driven by environmental and other public welfare concerns. Needless to say, there are so many responders today that efficiency and success require them all to work closely together as a team despite some having opposing or conflicting interests.

In the March issue of *MarineNews*, this column addressed the importance of informed marine casualty response. In large measure, each responder being fully informed of its own roles and responsibilities and reasonably knowledgeable of the roles and responsibilities of others is an important part of response preparedness. That article also addressed some of the initiatives of the American Salvage Association (ASA) and others designed in part to meet the objective of informed response. However, full preparedness requires more. As mentioned in the March article, the National Preparedness for Response Program (PREP) drills contribute to informed response. However, as the title of the program suggests, they are specifically designed to contribute much more to preparedness.

The regulations establishing the PREP Drill program were a subset of the regulations promulgated for Vessel and Facility Response Plans, a considerable and evolving

program. Captain Dennis L. Bryant USCG (ret.) is well known to thousands in the international maritime industry who receive his daily blog containing brief descriptions and comments on important maritime events, happenings, court decisions, and governmental actions. He is also well known to many for his frequent authoritative contributions in Maritime Reporter & Engineering News, a sister publication to MarineNews. Those who know Captain Bryant are not surprised to learn that he spent the last three years of his 27-year-long U.S. Coast Guard career as a leader on the Oil Pollution Act of 1990 (OPA 90) staff charged with writing the regulations. His final year was spent in charge of that entire group. Captain Bryant and his staff tackled many rule-making projects, of which, for the purposes of addressing U.S. Coast Guard leadership in the marine casualty response area, the PREP Drill program was of immense importance.

The success of this program speaks well for the benefit of the U.S. Coast Guard's leadership in safety and environmental protection. However, that success may not have been altogether apparent from the conduct of some of the early drills, all within what was then also the relatively new (to the marine response industry) Incident Command System (ICS). The ICS was sometimes particularly irksome to salvors in drill situations because, to serve the primary purpose of the drill of chasing, corralling, diverting, and recovering spilled oil, the drill had to sometimes ignore the possibility (or, in many cases, the probability) that the salvor might succeed in keeping the oil, or most of it, from spilling in the first place. In these drills, salvors were not always allowed the primary role they would likely play in an actual casualty situation.

Nonetheless, the PREP drills help train all the stake holders in working together. They come into the drill incident filling their roles, with at least some understanding of the roles of other responders and stake holders, and they practice working together to accomplish the ultimate objectives of the drill as if it were an actual event. This is something that cannot be learned in classrooms. Clearly,



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preparation through broad-based drilling is better than preparation only through actual casualty response, which one would hope would be infrequent. It is also better than drilling that is narrowly focused to test only a few of the responders that are likely to participate in an actual event. Also, drilling can be kept current for all participants, whereas practice achieved only through actual response will likely be sporadic, and — in the best of circumstances, which history shows cannot be relied upon to last — can be non-existent for many designated response personnel for long periods. Each situation will always be different from any preceding it, and no amount of drilling is likely to make everyone familiar with every circumstance and every personality type that will be faced in every actual event. However, the more drill scenarios that are tested, the greater the familiarity that will be developed in the process of dealing with more of the differences. That is one reason why PREP drills today may accomplish as much, or more, in less time than was required for many of the PREP drills in the early years of the program.

As Captain Bryant advises, the regulations that established the PREP Drill program were a subset of the regulations promulgating the Vessel and Facility Response

Plans. Recent changes to oil tanker Vessel Response Plan (VRP) requirements, by adding the Salvage and Marine Firefighting regulations, found at 33 CFR Part 155, Subpart I, have moved preparedness for those vessels and the salvors listed in their VRPs to another level. In fact, these new regulations by their very terms may be expected to take preparedness to an altogether new level. The requirements they place on vessel owners and operators in the selection of their listed salvor(s) should eliminate those cases in which unqualified persons or entities were listed to fill that role. This article is not meant to address these new regulations in detail, however it is worth pointing out that the U.S. Coast Guard is still taking a leadership role, consistent with its oversight responsibilities, in ensuring that the public welfare, particularly in respect of the marine environment, will be protected well into the future as was the intention of Congress in passing OPA 90. Current and future PREP drills incorporating the new regulations may be expected to ingrain them into the system of response, ensuring that preparedness of all drill participants will begin at an earlier stage and be more complete than ever before. This has to be good for everyone.

#### **LEGAL**

# The ABCs of MSAs

#### Reviewing your agreement may save you time and money

By Lawrence R. DeMarcay, III



Our industry is unique in that the operation of a vessel, offshore installation or a shipyard requires the hiring of numerous specialists that are needed on an on again/off again basis, often at a moment's notice. Under these conditions, there is almost never an adequate amount of time to locate a vendor, nego-

tiate terms, make the logistical arrangements and get the work done. Thus, companies often enter into Master Service Agreements (MSAs) with contractors that they may have a need to use.

MSAs are contracts between parties that are entered into in advance of the companies doing business together. Although they come in many different forms, they include agreed upon terms that will govern future transaction. MSAs often cover a wide range of services that a company can provide and do not obligate the parties to do anything until services are requested that are covered by the agreement. They also remain in place after the services are provided and stand ready to govern the terms of the companies' next transaction if and when the need arises.

The MSA differs from a usual contract because they often do not include the identification of a specific good or service to be provided or the costs for providing the goods or services. Those terms are often agreed to at the time that the services are requested. These terms are often controlled by pricing formulas, market pricing, terms agreed to when the order is placed or some other method that the parties agree on.

Often, in our industry, a company will have many MSAs in place at any given time. A small company may have a handful of MSAs in place where a large company may have thousands. There is also significant variety in the attention to detail each MSA provides. Most MSAs were originally written by an attorney that is familiar with drafting this type of agreement. However, over time, the "form document" is modified to suit the needs of the

company or the companies that it does business with. So many "form" agreements have had pertinent sections removed or have adopted language that is inconsistent with other sections of the agreement. As such, it is important to have someone within the company who is responsible for reviewing all MSAs to determine if they are adequate to control the activities of the parties in light of the type of business being transacted.

In the offshore environment, most MSAs include similar terms and conditions. These topics include a description of the services to be provided, a choice of law provision, indemnity requirements, defense requirements, insurance requirements, payment terms, the legal relationship of the parties, ownership of tools or equipment, management of the work, what documents include the terms of the agreement, notice requirements and regulatory requirements. The terms of a particular agreement can be general, or very specific, depending upon the nature of the operation.

Often, these agreements are entered into at the end of the sales process and the terms are negotiated by the sales people. In these situations, the sales people often agree to the waiver of, or addition of, terms that the company should not allow in their pursuit of the deal. When sales people are in charge of putting together the MSA, it may be a good idea to have another person review and approve the MSA before execution to make sure that the modified terms are still adequately protecting the company's interest.

Although it would be impossible to cover all potential terms in this article, most MSAs include similar language. For example, most MSAs, in the offshore setting, include a "knock for knock" indemnity agreement that provides that each party is responsible for indemnifying the other party for injuries to its employees. This indemnity obligation is also usually accompanied with a similarly worded insurance requirement that mandates that each party purchase insurance that provides coverage for the indemnity

obligation.

Although the concept seems simple, in practice it can be complicated. As MSAs are drafted to be used in a variety of settings, it is often difficult to specifically identify the parties to be indemnified. As such, we have seen agreements use terms such as "subsidiaries," "related companies," "members of the company group," or companies "working for or with company." Although these terms appear innocuous, once you request defense and indemnity from an injured worker's employer, they may claim that they had no idea that you were within the scope of companies covered by the obligation. With that in mind, it is important to clearly identify the parties to be indemnified and to use language that is clear, easy to understand and can't be described as being vague or ambiguous.

Another area to be wary of is the choice of law provisions. If it is a maritime contract, it is usually safe to agree to a provision that states that maritime law applies. If maritime law does not apply, it is also customary to have the law of the state in which the companies resides or where the work is being done as a secondary source. If a company suggests that another jurisdiction's law should apply, look at the issue very carefully.

If the other side is insisting on it and you don't know why, contact someone who knows before signing, as it probably does not inure to your benefit. An example would be a contract for the provision of necessaries to a vessel that specifies that English Law applies. Although most people would assume English law is similar to general maritime law, it may not provide for a general maritime lien

against the vessel. Thus, if you provide necessaries and are not paid, you would have inadvertently waived any right that you have to arrest the vessel to recover under the contract. But, during the sales process when every-

one was getting along, English law would not seem like a terribly offensive request.

In our practice we also like to include a provision that states that the executed MSA's provisions control



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#### **LEGAL**



the conduct of the parties and any previously exchanged offers, emails, or other documents are not to be considered as terms of the agreement. In the negotiation process, the parties usually exchange several rounds of offers and counteroffers while ironing out the terms of the agreement. Once the agreement is signed, all of these previous agreements should be cancelled as if they never occurred. Often, if a dispute about the terms of the MSA arises, someone will produce a document that indicated that the term should not have been included, or otherwise modified prior to execution. However, if you include a proper provision, the parties will be deemed to be aware of the terms of the document they signed and the parties must govern themselves accordingly.

Another area that we often recommend adding language relates to an award of attorneys' fees that incurred while requesting defense and indemnity. The general maritime law allows for the reimbursement of the attorneys' fees expended in defending the claim filed by an injured worker, if the MSA included an obligation to defend. However, the gen-

eral maritime law does not allow for the recovery of the attorneys' fees expended in pursuing the defense and indemnity claim. Thus, unless you have a specific provision that covers this area, the party that you request defense and indemnity from does not have any real incentive to quickly evaluate your tender. Adding language providing for the reimbursement of these fees increases the likelihood of recovering all of your fees and has the added benefit of putting pressure on the other side to fairly evaluate your tender.

Considering the importance of entering into an agreement that adequately portrays the company's intentions, as well as protecting each company's interest in the event of a dispute, great care should be put into ensuring that MSAs are entered into when appropriate and that each agreement includes the terms necessary for the successful management of the service to be provided. A little time spent coordinating the execution of MSAs and reviewing existing MSAs to make sure they are adequate can save you a lot of time and expense in the event that a dispute arises. For example, the specific language used in an indemnity agreement could be enforceable or not enforceable under the general maritime law, or different state laws. So, it is a good idea to have someone knowledgeable about the terms of MSAs review these documents, on an ongoing basis, with an eye towards what is customary, reasonable and enforceable. Allocating resources to this task may save you significant time and money by avoiding a future dispute.



# Do you Bowditch from your Bottom Line?

By Richard J. Paine, Sr.



Short of an MBA in finance, every mariner, captain, operations manager or owner of a commercial vessel should understand

the workings of the financial side of our industry. It's no longer enough to know port from starboard or if you've made or lost money. You now have to understand such arcane topics as derivatives, hedges, depreciation, amortization, rates of return on investment and equities, ratios and ratings, among other issues. You need to understand how they affect your employment and the health of your business just to survive.

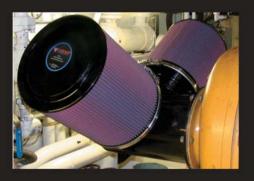
Happily, just as you were not alone in mastering Bowditch and bowlines, there are resources available to you to bring you up to speed in the art and science of commercial marine-finance and help you to prosper in our new economy.

For the basics of accounting and finance, your first and best resource may be your local state maritime academy. Where better to turn then to the institutions whose focus is on our industry. This following list is not meant to be complete and courses change from semester to semester. As a caveat, certain courses may be available as standalone while others may require prerequisite courses. Your best bet is to contact the school's admissions office and discuss their offerings, costs and policies. That said, here is a sampling of what our Academies currently offer:

California Maritime Academy http://www.csum.edu

ABS School of Maritime Policy and Management offers Business 100 –

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#### FINANCE

Accounting Principles, Financial; **Business** 101 Accounting Principles, Management; **Business** 310 Financial Management. The link to their course catalog http://csum.edu/web/faculty-andstaff/academic-catalog

#### Maine Maritime Academy http://mainemaritime.edu

Offers Ma-211 Financial Accounting; Ma-242 - Managerial Accounting; and Ma-303 Financial Management. The link to their course catalog http://dean.mma.edu.newcatalog/def ault/htm

#### Massachusetts Maritime Academy

http://maritime.edu

Offers IM-2121 – Accounting I; IM-2221 - Accounting II; IM-3133 -Finance I; IM-3233 - Finance II; and FM-2020 - Financial Analysis for Facilities Managers. The link to course catalog http://www.maritime.edu/uploads/fil es/mmcatalog.pdf

#### Great Lakes Maritime Academy, Northwestern Michigan College

http://nmc.edu/maritime

Offers ACC 121 - Accounting Principles I; ACC 122 – Accounting Principles II; ACC 221 Intermediate Accounting I; ACC 222 - Intermediate Accounting II; ACC 225 - Cost/Management Accounting and after you've met all the requisites

and find that you like GAAP more than STCW, you can apply for an accounting internship in ACC 290. The link to their course catalog is: http://www.nmc.edu.programs/catalog-schedules/pdf

#### Texas Maritime Academy, Texas A & M University at Galveston www.tamug.edu

Offers ACCT 229 and 230 -Introduction to Accounting; FINC 341 - Business Finance; ACCT 315 and 316 - Intermediate Accounting for Non-Accounting Majors; FINC 341 - Business Finance; MARA 342 - Managerial Maritime Finance; MARA 424 – Economics Transportation; ECON 311 - Money and Banking. The link to their course catalog is: http://tamug.edu/catalog/CAT133PDF's/CAT133.pdf

#### Maritime College State University of New York, Ft. Schuyler

www.sunymaritime.edu

Offers GBAC 311 - Financial Accounting; GBAC 315 Managerial Accounting; GBEC 323 - Banking and Financial Markets; GBEC 427 Financial Management; TMGT 8210 Transportation Managerial Accounting; **TMGT** 8220 Financial Decision Making Transportation; and TMGT 8230 -Ship Finance. The link to their course catalog is: http://www.sunymaritime.edu/documents/2010/6/2010DegreeCurricula 07-01-2010\_A.pdf

In researching this column, I gained

a new appreciation for our young and upcoming mariners as well as our ancient classes of ring-knockers. While many of their contemporaries were pursuing psychology, poly-sci and other, shall we say less rigorous degrees, our professional mariners were following a curriculum that demanded intelligence, perseverance and a true dedication to the business and science of the sea.

Graduating with a degree from any of the aforementioned schools is an accomplishment to be proud of.

For the rest of us who just need a little financial education, the resources are no less varied. Uncle Sam offers a "Beginners Guide to Financial Statements."

It will school you in the basics so that if you own or work for a company, and want to judge it's financial strength and your probability for continued employment, read and understand it. As its introductory paragraph says it will "not train you to be an accountant, but should give you the confidence to read financial statements and make sense of them." Go http://sec.gov/investor/pubs/begfinstmtguide.htm

Stanford University also offers a nice little booklet to get you started http://stanford.edu/class/msande271 /onlinetools/howtoreadfinancial.pdf

And of course, you can always call a marine-finance consultant for a oneon-one training session or two to help you better understand some of those more arcane/esoteric areas of finance.

## MTU for Sause Bros. Fleet Modernization

Starting with a single small wooden tug in the 1930s, Sause Bros. has grown its fleet to 60 tugs and barges. Sause Bros. barges petroleum, lumber, plywood, paper and chemicals between many Pacific Ocean ports in the United States, Central and South America, the South Pacific and even Russia.

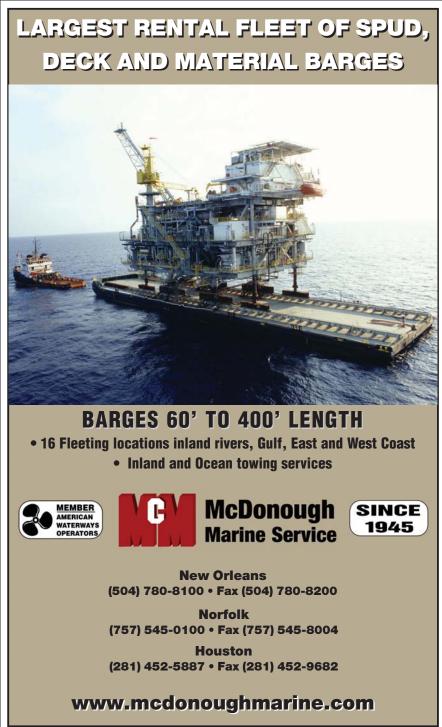
Typical one-way trips can range from 1,200 to 2,400 nm, and some are much longer. In addition, the company's vessels are hired for oceantowing and ship-assist jobs. One key to the company's continued success has been a long-term fleet modernization program which included a decision to replace its existing medium-speed marine diesel engines with high-speed marine diesels from MTU.

Today, a little over one-third of the tugs and barges in the Sause Bros. fleet are powered by MTU Series 4000 and Series 2000 Ironmen marine diesel engines. The tugs feature MTU Series 4000 engines with 12V and 16V cylinder configurations, as well as 12V Series 2000 and Series 60 engines. The most powerful of these engines, the 12V and 16V Series 4000 units, are installed in the company's long-distance ocean-towing tugs, while Series 2000 and Series 60 engines power tugs that operate in harbors. All of the company's MTU equipped barges are powered by Series 60 engines.

Because of the modernization program, Sause Bros. has been able to achieve a 30 to 47% reduction in fuel consumption. The company estimates that up to 15% of the savings can be attributed directly to the new fuel-efficient MTU engines. MTU engines also offer lower lube-oil consumption and lower exhaust emis-

sions. Series 4000, 2000 and 60 engines all meet EPA Tier II emissions standards, a requirement for boats operating in California waters. So far in its modernization program, Sause Bros. has equipped more than 10 tugs with MTU engines.





# Leadership Edition

# Charting the Future

In the Annual Leadership Edition of *MarineNews* we bring you a line up of executives with insights on market conditions, legislation and business strategies for the coastal and inland waterways and salvage fields; an insiders view on trends that will define the workboat market for years to come.



What is your outlook for the market you serve in 2011/2012 and beyond?

CHARLES JONES, CHAIRMAN OF THE BOARD, AMHERSTMADISON All our line boats are chartered to companies that own dry cargo barges and they are predominately in the coal trade. Despite adverse publicity we will continue to use substantial quantities of coal to produce electricity and for at least the next five years we look for a substantial export market of coal, both thermal and metallurgical, from the Gulf ports. In addition, we feel the aggregate trade will maintain itself for the same period because highway maintenance alone is so far behind schedule. We also feel that petroleum products and chemicals will maintain themselves.

JOHN ECKSTEIN, CHAIRMAN, PRESIDENT & CEO, MARQUETTE MARINE TRANSPORTATION After our next new builds are delivered we will have over 800 barges, but our primary business is as a boat operator. I was excited about the prospects for a strong 2011 and even stronger 2012. U.S. farmers were planting a large crop and export demand was looking strong. This combined with a large coal export program and improving northbound and liquid demand pointed to high demand for horsepower. However, the current flooding is not only hurting current operations but could have lingering negative effects on

demand as crop conditions deteriorate. I do feel that demand for horsepower will continue to be strong as the stress on the system will continue to negatively impact logistics. All in all, I am still bullish long term, especially for horsepower.

JOHN ARNOLD WITTE, JR., EXECUTIVE VICE PRESIDENT, DONJON As a result of Donjon's business philosophy, "diversity of service," we are always hopeful when looking to the future. While Donjon's first area of concentration was exclusively marine salvage and related services, over the last 45 plus years Donjon has diversified into the areas of heavy lift, marine transportation, dredging, construction and support and, most recently, shipbuilding and repair through our acquisition of Donjon Shipbuilding and Repair located on Lake Erie in Erie, Penn. While one area of service may be slow, one or all of the other areas are likely not. As far as our outlook for 2011/2012, we see a positive upswing in the marine industry as a whole. This is evidenced by the recent increase in our heavy lift stevedoring, dredging, vessel and metals recycling and marine transportation services. Marine salvage, while a core Donjon business, is on the decline due to increased liabilities to vessel owner/operators as a result of legislation like the Oil Pollution Act of 1990. But, as long as vessels con-

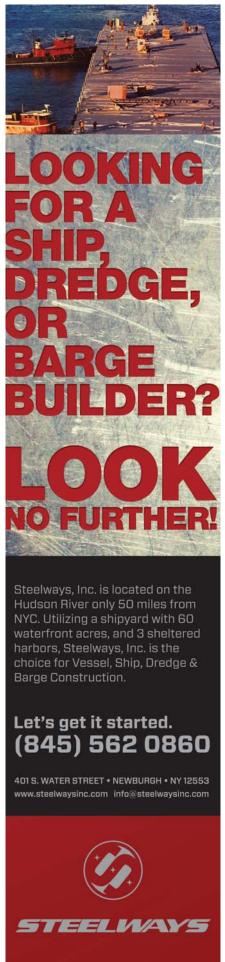
tinue to transit the oceans, rivers and bays of our marine environment, marine salvage and related services will be needed.

**JAMES** STARK, EXECUTIVE DIRECTOR, GICA GICA works closely with its members and federal and state stakeholders on waterways matters, focused on keeping commerce moving throughout the fivestate GIWW area. Although trend data for cargoes transported by the barge industry is still catching up to pre-recessional levels, I believe our industry remains solid. The GIWW plays a major role, behind only the Mississippi River and the Ohio River in terms of tonnage moved on the inland waterways - over 108 million tons annually. Clearly, shippers on inland waterways are always looking at efficiencies and costs as they move their commodities to production plants and products to market. The GIWW offers shippers an advantage in gaining those efficiencies. As fuel costs rise and over the road transportation becomes increasingly congested, barge transportation becomes more attractive and GICA member companies have the capacity and expertise meet customers' GIWW needs.

## How is your company investing for the future?

JOHN ARNOLD WITTE, JR., EXECUTIVE VICE PRESIDENT, DONJON Donjon continues to reinvest in the equipment and personnel required to support our core businesses. We promote from within and use both the experience of our long-term employees plus appropriate outside training to keep the employee pipeline full. We have recently







# Chairman of the Board, AmherstMadison

# Charles Jones

"The river transportation industry is currently suffering from over regulation and in addition we are faced with the imposition of what is known as Sub-Chapter M certainly by the end of 2012. This, plus the emissions standards of the EPA which are currently in place and will be imposed on the grandfathered main propulsion engines in towboats will have a significant impact on our business. The brown water transportation industry in most cases is not profitable enough to do the hull work and purchase new engines to comply with these new standards."



AmherstMadison's MV O. Nelson Jones

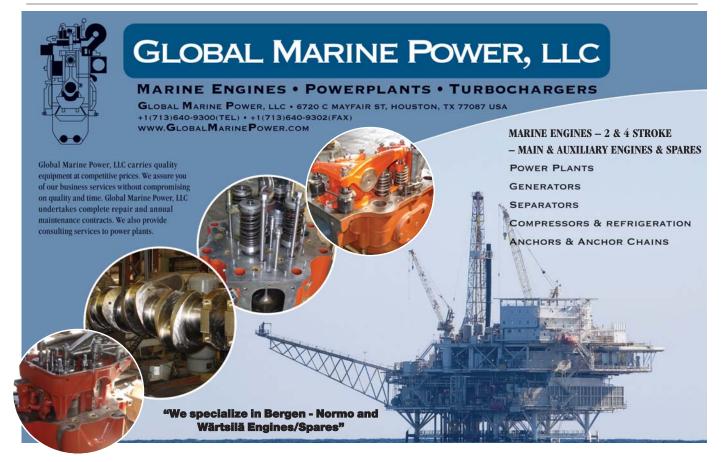
**26** MN

added a significant number of marine transportation related equipment which supports all aspects of our maritime activities. We also have begun construction of a new 4,000 cubic yard dump scow to increase our dredging capability at our recently acquired shipbuilding and repair facility. We added a 34,000-ton capacity self unloading articulated tug/barge unit to the fleet, scheduled to be ready for service in support of Great Lakes bulk transportation needs for the 2012 season. We are 50/50 partners in this vessel with Seacor Maritime.

James Stark, Executive Director, GICA GICA members are investing in new boats and barges. This was especially true in 2010 when a dip in steel prices and tax incentives made recapitalization appealing. On the Gulf coast, towing companies have been regularly christening and placing new vessels into service. Additionally GICA members are working closely with USACE, USCG and NOAA as part of a Gulf Coast Inland Waterways Joint Hurricane Team to ensure waterways are opened as soon as possible after a storm's passing.

CHARLES JONES, CHAIRMAN OF THE BOARD, AMHERSTMADISON Our company is continuing to bring in younger personnel to maintain an effective organization for the future. We have been and continue to purchase newer, larger cranes and other related equipment for our construction business. In addition, we have purchased a number of new deck barges for our construction division which, in some cases, is a flight from poorly earning securities into fixed assets.

JOHN ECKSTEIN, CHAIRMAN, PRESIDENT & CEO, MARQUETTE MARINE TRANSPORTATION We just finished construction of 50 new barges and are building another 69 through the first quarter 2012. We took delivery of two new 2,000 hp vessels in the gulf and put into service our largest vessel to date, the 9000 hp Loree Eckstein. We also recently added a vessel to our offshore division. Along with that, our steersman program will go from near zero participants five years ago to 25 by year end. This increased investment in pilots for the future is a necessity if we want to continue to operate at the high level of quality that has been paramount to our success.





Chairman, President & CEO, Marquette Marine Transportation

# John Eckstein

"We just finished construction of 50 new barges and are building another 69 through the first quarter 2012. We took delivery of two new 2,000 hp vessels in the gulf and put into service our largest vessel to date, the 9000 hp Loree Eckstein."



Marquette Marine's MV Kay A Eckstein.

## What recent or pending legislation will have the most significant impact on your business?

RICK CALHOUN, CHAIRMAN, WATERWAYS COUNCIL, INC. As Chairman of Waterways Council, Inc., the number one legislative priority is to see the Inland Waterways Capital Development Plan (CDP) move forward as part of a Water Resources Development Act (WRDA). The CDP is a consensus-based plan that was developed over an 18-month period by the Inland Waterways Users Board, on which I serve, and by the U.S. Army Corps of Engineers to prioritize navigation projects on the inland system and define a way to efficiently fund them over the next two decades. This new plan would require the industry to increase the tax it currently pays into the Inland Waterways Trust Fund by 35 to 45%. While never an easy decision to raise taxes in an uncertain fiscal environment, the industry supports this as a way to fix the current broken, inefficient model for constructing navigation projects. If passed, the legislation will allow 25 projects to be built over 20 years versus just six over the same period under the current system.

JOHN ARNOLD WITTE, JR., EXECUTIVE VICE PRESIDENT, DONJON New and changing regulations by the federal, state and local governments cover such wide ranging issues as crew training, equipment maintenance, vessel inspections and office support/record keeping to name a few. In my view, the most important legislation recently passed is the final implementation of the Oil Pollution Act of 1990. As a result of the Exxon Valdez casualty in 1989, the federal government enacted OPA-90 to ensure that there are

sufficient response assets to deal with any maritime casualty. With the protection of our environment a top priority, the final implementation of OPA-90 provides support, not subsidy, to the true professional U.S. marine salvage community. Among numerous emergency response requirements, OPA-90 requires that owners/operators of all tank vessels that transit U.S. waters have an agreement in place with a professional and experienced salvor in the event of a casualty. OPA-90 does not require that vessel owners/operators subsidize the marine salvage community, only that they must contract with a professional salvor in the event of a casualty rather than a "yellow pages" salvor who chooses to try to respond without the experience, equipment and personnel necessary to mitigate the problem. OPA-90 has provided the support necessary to allow professionally trained marine salvors to continue to be financially viable today and into the future.

CHARLES JONES, CHAIRMAN OF THE BOARD, AMHERSTMADISON The river transportation industry is currently suffering from over regulation and in addition we are faced with the imposition of what is known as Sub-Chapter M certainly by the end of 2012. This, plus the emissions standards of the EPA which are currently in place and will be imposed on the grandfathered main propulsion engines in towboats will have a significant impact on our business. The brown water transportation industry in most cases is not profitable enough to do the hull work and purchase new engines to comply with these new standards.

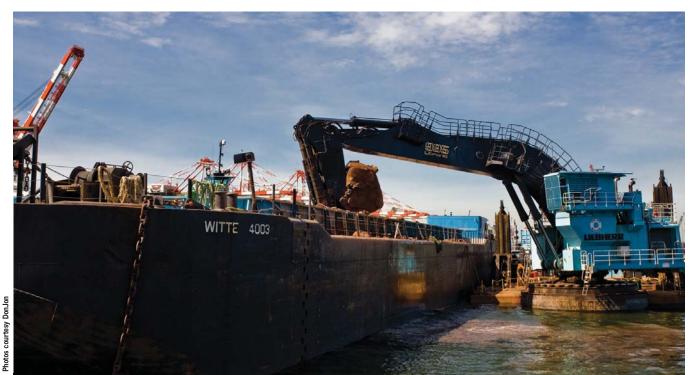




#### **Executive Vice President, DonJon**

# John Arnold Witte, Jr.

"Donjon continues to reinvest in the equipment and personnel required to support our core businesses. We promote from within and use both the experience of our long-term employees plus appropriate outside training to keep the employee pipeline full. We have recently added a significant number of marine transportation related equipment which supports all aspects of our maritime activities."



DonJon dredging operations

**30** MN

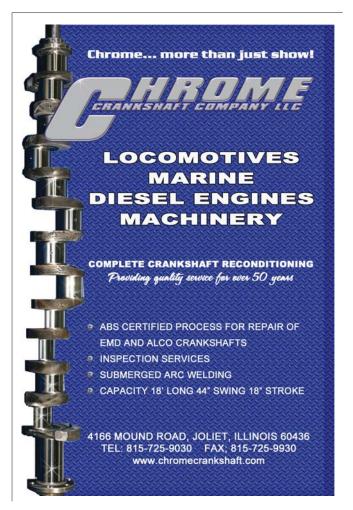
## What do you consider to be the biggest challenge to running a profitable inland waterways business today?

#### JOHN ECKSTEIN, CHAIRMAN, PRESIDENT & CEO, MARQUETTE MARINE TRANSPORTATION

There are many challenges facing inland operators today and it's hard for me to pick just one, so I will give you two: quality pilots and infrastructure. During my first 10 years at Marquette, we never had a problem crewing vessels, even in the wheelhouse. This caused the industry, including Marquette, to not create enough new pilots because it is very expensive to do so. Now, with some growth in the last decade combined with an aging pilot workforce, all companies have found it difficult to find enough quality wheelmen. As a result, we have expanded our steersman program, as I previously mentioned. Infrastructure is a no brainer. Most of the infrastructure on the inland waterway system has far outlived its useful life. Unless we spend some needed capital on it, this country will lose a valuable resource that helps keep us competitive in the world markets. Other countries are spending billions of dollars and can only dream of having a system such as ours. It's up to all of us to convince our elected officials of this point.

JAMES STARK, EXECUTIVE DIRECTOR, GICA GICA works closely with its members and federal and state stakeholders on waterways matters, focused on keeping commerce moving throughout the five-state GIWW area. Although trend data for cargoes transported by the barge industry is still catching up to pre-recessional levels, I believe our industry remains solid. The GIWW plays a major role, behind only the Mississippi River and the Ohio River in terms of tonnage moved on the inland waterways — over 108 million tons annually. Clearly, shippers on inland waterways are always looking at efficiencies and costs as they move their commodities to production plants and products to market. The GIWW offers shippers an advantage in gaining those efficiencies. As fuel costs rise and over the road transportation becomes increasingly congested, barge transportation becomes more attractive and GICA member companies have the capacity and expertise meet customers' GIWW needs.

The lack of a coherent infrastructure recapitalization plan for the inland waterways system remains the biggest challenge to running a profitable inland waterways business. If we can't count on dependable waterways structures, then delay costs rise and customers look elsewhere. What is troubling is that the fine work of the Inland Waterways Users Board (IWUB) and its consensus Inland Waterways Capital Development Plan has been rejected by the current Administration and Congress doesn't seem to have the appetite to take on the issue through a comprehensive WRDA solution. The plan proposed by the IWUB included a fair, carefully crafted cost sharing plan, objective criteria for prioritizing projects and substantive recommendations for streamlining USACE project delivery processes. In addition to this recapitalization challenge, significant shortfalls in USACE operations and maintenance funding make operations on the GIWW more difficult. As a result, GICA is adding its voice to the many others in the industry advocating better funding for this critical transportation system.





#### **Executive Director, GICA**

# James Stark

"GICA works closely with its members and federal and state stakeholders on waterways matters, focused on keeping commerce moving throughout the five-state GIWW area. Although trend data for cargoes transported by the barge industry is still catching up to pre-recessional levels, I believe our industry remains solid."

June 2011



The Gulf Intracoastal Waterway enters Galveston Bay from Bolivar Peninsula.

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RICK CALHOUN, CHAIRMAN, WATERWAYS COUNCIL, INC. As WCI Chairman, I would say the biggest ongoing challenge for our association is always to convince decision-makers in Congress about the critical importance of the nation's waterways and all that they provide to the nation in terms of exports, jobs, energy efficiency, traffic congestion relief and protection of the environment. We are a small industry compared to truck and rail, often out of sight, out of mind, yet just as important as we consider the intermodal world we operate in. The waterways provide the way forward for helping our nation to double its exports over the next two years, but we cannot accommodate that goal if our lock and dam infrastructure is at risk of catastrophic failure. The lock and dam system — just like other infrastructure in other modes — requires recapitalization and the Capital Development Plan will help our nation to maintain its competitive edge for getting our grain and other commodities to the world market more cheaply than other nations.

# The Leaders

# RICK CALHOUN, CHAIRMAN, WATERWAYS COUNCIL, INC.

For the past two years Rick Calhoun has been Chairman of the Waterways Council, Inc., the national public policy organization which advocates for a modern and well-maintained national system of ports and inland waterways. Calhoun is Vice President of Cargill's North American Grain & Oilseed Business Unit in Minneapolis, Minn.



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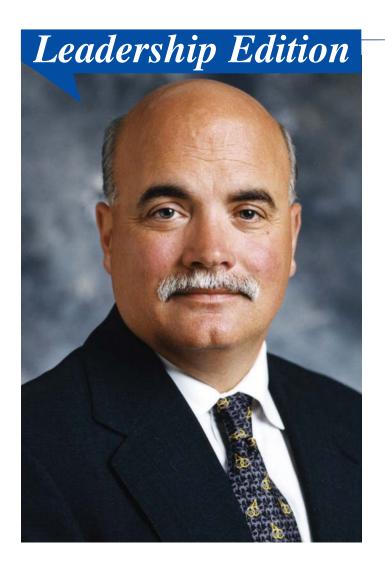


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#### **Chairman, Waterways Council, Inc.**

# Rick Calhoun

"As WCI Chairman, I would say the biggest ongoing challenge for our association is always to convince decision-makers in Congress about the critical importance of the nation's waterways and all that they provide to the nation in terms of exports, jobs, energy efficiency, traffic congestion relief and protection of the environment."

#### JOHN ECKSTEIN, CHAIRMAN, PRESIDENT & CEO, MARQUETTE MARINE TRANSPORTATION

John P. Eckstein serves as Marquette Transportation Company Holdings, LLC's Chairman of the Board of Directors, President and CEO. He joined the company in 1990. Marquette Transportation operates 116 tow and tug boats and approximately 800 barges through three primary segments: river, gulf-inland and offshore.

#### JOHN ARNOLD WITTE, JR., EXECUTIVE VICE PRESIDENT, DONJON

John A. Witte, Jr. is Executive Vice President of Donjon Marine Co., Inc., provider of marine services including marine salvage, heavy lift, dredging and related emergency response services since 1982. Witte also served as President of the American Salvage Association (ASA) from 2007-2009.

# CHARLES JONES, CHAIRMAN OF THE BOARD, AMHERSTMADISON

After serving in the Navy during World War II Charles Jones went back to work for a U.S. mining company that shipped coal by barges. From there he becames part of the creation of a river transportation company that bought its first barge in 1948. AmherstMadison is a direct successor of a coal company Jones' grandfather started in 1893 in Red Star, W.Va. Today AmherstMadison operates 30 towboats, 11 floating cranes and 30 construction barges and related equipment.

### JAMES STARK, EXECUTIVE DIRECTOR, GICA

Before becoming the Executive Director for the Gulf Intracoastal Canal Association (GICA), James Stark served in the Coast Guard for 28 years and was the FEMA Assistant Administrator for Gulf Coast Recovery following Hurricanes Katrina and Rita. GICA is the trade association representing industry members involved in towboat and barge operations, shipping, shipyards and associated waterways industries which use the Gulf Intracoastal (GIWW) Waterway between Brownsville, Texas and St. Marks, Fla.







# Leadership Edition

# Crowley Carrying on a Family Tradition Crowley, Jr. had an ins

Maritime Corporation. "I started officially with a paying job when I was 16, taking tickets for the passenger boats we had in San Francisco Bay," he said, referring to the Red and White Fleet that was sold off in the late 90s. "I went to University of Washington in Seattle and worked for the company in summers. When I graduated I went to Jacksonville, Fla. and worked in the management training program, then came back to San Francisco to run the Red and White Fleet as the general manager. From there I took over local tug operations. Then my father passed away in 1994 and that's when I took over as Chairman and CEO."

Even before that, Tom Crowley, Jr. had an inside view of his father's business. "My dad was older. He was 53 when I was born. The company was a really big part of his life. He wasn't much into sports or throwing the ball on Saturday afternoon, so he would take me down to the shipyard and we would go drive a tug boat around or pick through the scrap heap to see what we could make something," he said. "I always enjoyed it. He never pressured me to take on the job."

With 17 years under his belt now as Chairman and CEO, Crowley said, "there's a lot of great people here. I've got a tremendous amount of support from people who



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have been around longer than I have. I think we've done a good job on building on our strong culture."

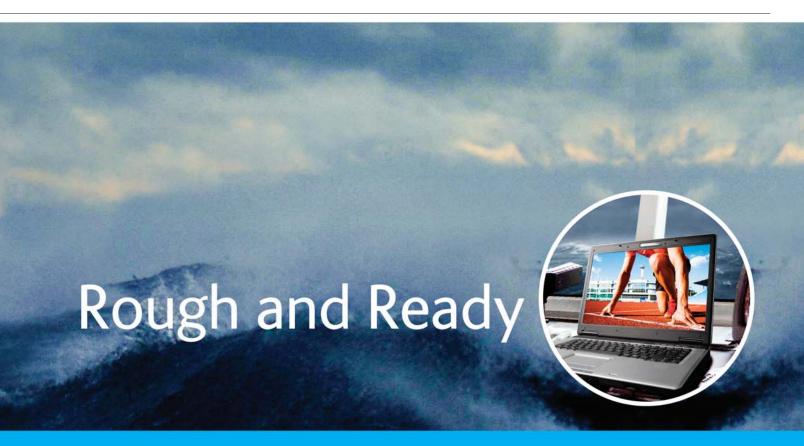
A strong company culture is one of the strengths he said has lead to Crowley Maritime's success despite the challenges facing tug and barge operators. Unfortunately, those challenges make doing business in the U.S. more difficult, "which to me is suprising, given our economic state, you'd think we would be trying to be more competitive. But that has not occurred."

Too much capacity and not enough demand for vessels is one big challenge. "Since the downturn of economy there is more tonnage available than the market can bare. Puerto Rico, as an example, has tremendous fall-off in cargo volumes and yet the capacity remains constant. That has driven pricing down. The same could be said on the oil transportation side of the business. Gasoline demand in the U.S. has continued to drop. That has certainly put an oversupply on Jones Act tanker trade. Capacity doesn't seem to leave the Jones Act trade nearly as quickly as the international trades."

"The other challenge is the backwards direction we've taken on our energy policy in terms of drilling." Crowley



In late 2010, two of Crowley's high-deck strength barges, 455-3 and Marty J, towed by tugs Warrior and Commander, transported processing and utility modules, and other smaller structural components more than 8,000 miles from Gulf Island Fabricators in Houma, La., to Point Oliktok in Kuparuk, Alaska. The modules and components, each weighing nearly 4,000 tons, will support Eni's development of the Nikaitchuq oil field.





# Leadership Edition



The hull of Crowley's Ocean Class tug under construction at Bollinger Shipyards in Louisiana

referred to the Deepwater Horizon spill and the ensuing moratorium, saying "the slow down in that area has again created capacity issues. I think people were certainly building up to be able to service the offshore market and now that's slowed down considerably."

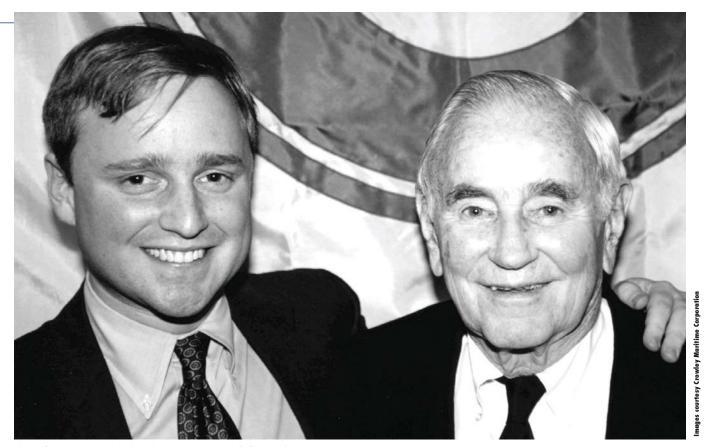
Besides the issues with drilling in the Gulf of Mexico, Crowley said, "drilling onshore within Alaska has slowed considerably, because of disagreements with the state."

"That certainly impacts the barge trade up into Alaska where they aren't taking cargoes up to the North Slope like they used to. The flip side is, if we did have a more proactive energy policy that was promoting this kind of stuff, those drilling projects would be happening and the coast-wise business would be benefiting from it."

"We have three heavy lift barges that we just towed over to Asia that typically



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**Chairmen & CEO, Crowley Maritime Corp.** 

# Tom Crowley, Jr.

"My dad was older. He was 53 when I was born. The company was a really big part of his life. He wasn't much into sports or throwing the ball on Saturday afternoon, so he would take me down to the shipyard and we would go drive a tug boat around or pick through the scrap heap to see what we could make something," he said. "I always enjoyed it. He never pressured me to take on the job."

(Above, Tom Crowley Jr. with his father, Tom Crowley Sr.)



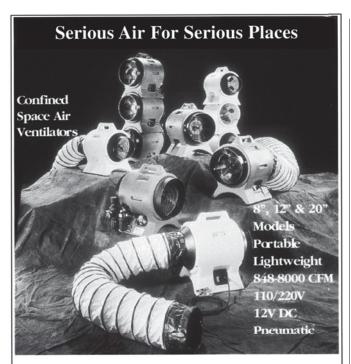
# Leadership Edition

hauled cargoes up into Alaska. So we took those barges into Asia and now they're on a six month contract over there." Yet another challenge is new emissions regulations and the rising cost of fuel. "We've got more regulations coming along on air emissions. We're exploring ways we can meet the requirements in the ECA zone which is basically surrounding the U.S., and all of North America, for that matter. We can't burn the types of fuels we've been burning in medium-slow speed engines. We have to switch to low sulfur and lower particulate fuels."

"The real crux in the industry is going to be the cost of fuel," Crowley said. The new emissions requirements are "going to increase the cost of diesel across the board. Any refined product is going to become more expensive because the demand for refined products is going to go up greatly over the next five years. So it basically raises the cost of doing business. In the environment we find ourselves in, that's a tough combination — to have the top

line under pressure and the cost under pressure at same time."However, Crowley said, "I think we're fairly well positioned to weather the storm. We've invested heavily in new technology and new vessels. We have dual fuel capabilities. We've known this was coming and we want to be ahead of the curve." The new double hull barges Crowley recently christened for Western Alaska and the double hull ATB fleet nearing completion are part of Crowley's continuing fleet upgrade. "We've been able to keep the equipment chartered and able to deploy it in new markets."In addition, Crowley said, "we've got some new offshore tugs under construction that will be much more powerful than the tugs we currently have. These are zero discharge vessels, able to contain their own waste water and travel 30 plus days under full load." These new Ocean Class vessels are 10,000 hp with a bollard pull of at least 150 tons. Delivery of the first in the series is expected by the end of 2011.







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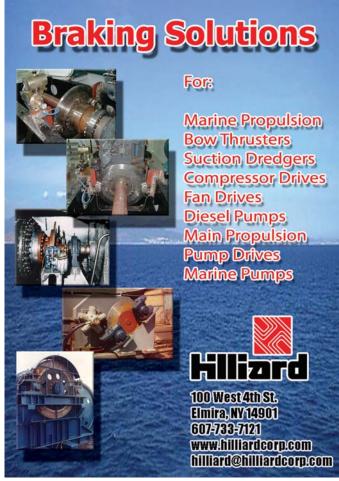
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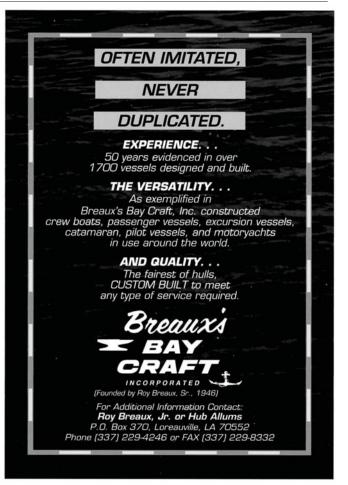


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# Leadership Edition

# Volid James Parker, GM, Offshore Division

James Parker became General Manager of the offshore marine division of Veolia ES Special Services in 2007. Veolia's marine services began on the inland side and expanded into the offshore market several years ago, Parker said. "That was just prior to the hurricanes coming through the Gulf, Katrina being the first one, that tore up the infrastructure. It allowed Veolia an opportunity to break into the market when the market was very hot. It expanded from offering basic diving services, to saturation diving, to remote operated vehicle services. Then we acquired a couple vessels and grew from there."

"Up until this point we have been primarily focused in the Gulf of Mexico. With the BP incident in the Gulf of Mexico, it rather dramatically effected our market and its still uncertain how fast it will recover. Eventually we expect it to return to pre-Macando levels, but we don't

really know when that will be." The state of the Gulf market may slow down Veolia's offshore marine division growth curve, or rate of personnel and capital acquisitions, "so we don't outstrip the market," Parker said. "As demand grows in the market, we will grow to meet that demand."

As far as moving to international markets, "we don't have any intent to reduce our presence in the Gulf of Mexico," said Brent DuBois, Director of Business Development at Veolia. "But we do have a plan forward to pursue increasing our presence in other markets."

Veolia's current projects in the Gulf of Mexico include contracts with Chevron and Petrobras.

"We have an ongoing project with Chevron, the Hurricane Restoration Team project. We're going in and cleaning up the mess the hurricanes made. Chevron has

### **GM, Veolia Offshore**

# James Parker

"Up until this point we have been primarily focused in the Gulf of Mexico. With the BP incident in the Gulf of Mexico, it rather dramatically effected our market and its still uncertain how fast it will recover. Eventually we expect it to return to pre-Macando levels, but we don't really know when that will be."



**42** MN June 2011 been one of the leading contractors in the Gulf of Mexico as far as cleaning up the messes the hurricanes leave behind. We've been doing that for about four years, constantly. It's been a highly successful project for both Veolia and Chevron," Parker said.

Veolia's clean-up work includes the preliminary site surveys of the subsea area where platforms have been knocked down by a storm, connections of the massive amounts of rigging that are necessary to lift the structures from the sea bottom and the diving support work that goes with actually lifting of the structures and placing them on barges.

Veolia's 340-ft offshore construction vessel Swordfish was being built when Veolia began talking with Chevron about the project. Veolia made some modifications to the newbuild, including adding a second crane, so that it met Chevron's need. "That's why its been working on that project for Chevron for such a long time," said Brent DuBois. "It has a thousand-ft saturation system, two ROVs, a 150 ton crane, as well as a 70 ton heave compensated crane, which makes the vessel rather unique in

the marketplace and ideally suited to perform the hurricane work."

"Our other flagship project that we're very pleased with is the Petrobas Cascade Chinook project," said Parker. "The Petrobras project is in 3,000 meters of water (ultradeep water) and it involves infrastructure in the Cascade Chinook field which is unique because it's the first application of a floating production storage and offloading unit (FPSO) in the Gulf of Mexico."

Parker described some of the infrastructure work Veolia has performed on the project. "We've installed jumpers on the subsea architecture and we've installed flying subsea leads. We've done a large amount of subsea survey work for the installation of the different components. We did the pull-in connections for the hybrid risers onto the turret buoy that's actually connected to the FPSO."

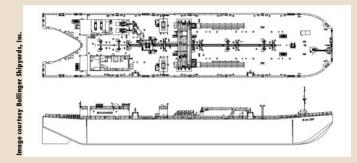
The 426.5-ft Viking Poseidon, which features the Ulstein X-Bow design, has been the primary vessel for this project. The benefit of the X-Bow design is better sea keeping capability in dynamic positioning mode and less pitch effect in heavy weather.



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### **VESSELS**

# **Bollinger Builds Tank Barge No. 250** for Bouchard



Bollinger Marine Fabricators, LLC, Amelia, La., a Bollinger Shipyards, Inc. company, has signed a contract for the new construction of a 55,000 barrel OPA '90 compliant tank barge with Bouchard Transportation Co., Inc., Melville, N.Y. The vessel is a manned ocean service, clean oil barge measuring 317.5 ft long, with a 70-ft beam and a depth of 28 ft. The B. No. 250 is a new design especially engineered for Bouchard, built and certified by American Bureau of Shipping (ABS) and the United States Coast Guard (USCG). It has twelve cargo compartments and two separate pumping systems, capable of transporting grade A and lower petroleum products. B. No. 250 will be fitted with an Intercon coupling ladder system, dual pump ballast system, two Techcrane hose handling cranes and Coastal marine anchor and mooring winches.

### **U.S. Barge Combo Deck Tank Barge**

U.S. Barge LLC, a wholly-owned subsidiary of Vigor Industrial LLC, delivered a combination deck and tank barge to NorthStar Gas LLC, an Alaskan Petroleum Distributor. NorthStar Gas and its operating partner, Delta Western, will use this barge to service customers in Western Alaska, stabilizing the transportation costs of fuel in the region. Barge Cauneq is capable of carrying up to 200,000 gallons of fuel plus deck freight in waters tributary to the Bearing Sea, Chukchi Sea and Arctic Ocean.



The barge has been certified by the U.S. Coast Guard for carriage of Grade B and lower petroleum products and complies with OPA '90 requirements. The main deck is over 3,000 sq ft and can accommodate a minimum of seven ISO standard containers. Barge Cauneq measures 162 ft by 44.5 ft with a depth of only six ft. The shallow-draft design allows the barge to navigate in waters as shallow as three ft. The engineering and design was performed by Elliott Bay Design Group of Seattle, Wash.

### **BCGP Delivers Two RHIBs to Jordan**



Photo courtesy BC

Brunswick Commercial and Government Products (BCGP), a division of Brunswick Corporation, recently delivered two 750 Impact rigid hull inflatable boats (RHIBs) to the country of Jordan. The boats will be used for dive and rescue operations. The two RHIBs are each powered by a Cummins 5.9L 355 hp inboard diesel engine and propelled by Ultra Jet 305 water jets. They feature a hydraulically-actuated dive door designed to easily bring injured divers on backboards into the boat for medical attention and transport. The dive door was developed by BCGP's engineering team and is a patent-pending new option available on all BCGP Impact RHIBs. The boat also features a reinforced stainless steel gun mount at the bow for a 7.62mm firearm. At the aft end of each boat, a full-length aluminum swim platform doubles as a jet guard. A FLIR infrared night vision camera is mounted on the T-top.

# Alpine Ocean Seismic Survey Launches RV Shearwater

Alpine Ocean Seismic Survey announced the launch of the multi-use research vessel Shearwater. The addition of this new vessel allows Alpine to expand its offerings of turnkey data collection and other surveying services to offshore clients, including wind, tidal, civil engineering, shoreline protection, pipeline, oil, and natural gas project

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developers. The Shearwater has a shallow draft of 6.5 ft and the aluminum twin hull measures 110 ft by 40 ft. It offers superior positioning and line-keeping performance, hydraulic propulsion for fuel-efficiency and excellent maneuverability as well as reduction in vessel noise. The Shearwater can accommodate up to 20 people on a 24-hour basis. Since its March comissioning, the vessel has completed several projects on the Gulf and East Coasts for clients including the U.S. Army Corps of Engineers and the N.J. Department of Environmental Protection.

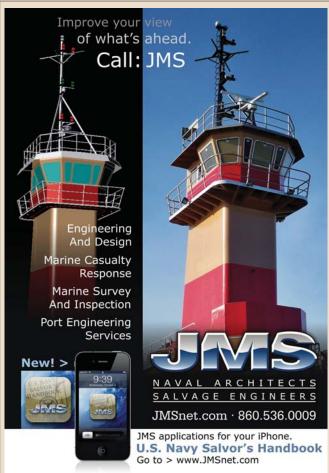
### **Trinity's 191-ft Carpe Diem Delivered**

Trinity's newest superyacht, the 191-ft trideck motoryacht Carpe Diem, has been delivered to her owner, a repeat Trinity client. The vessel is the second hull in the new series and features aluminum construction and a 33ft beam. The Carpe Diem's interior was designed by Carol Williamson & Associates and features a large sky lounge, swim platform and customized "tenders and toys." Carpe Diem has a cruising speed averaging 18.5 knots and an eight-ft draft. Carpe Diem features a main deck full-beam king master suite with and guests have a full-width aft king VIP lower deck stateroom with four additional staterooms. For flexibility the two forward guest staterooms are easily converted to an additional full-width forward king VIP. Crew quarters provide direct access to guest staterooms and a private crew stairway leads to the galley and the pilothouse level. Carpe Diem accommodates an owner's party of 12 in six staterooms and 12 crew in six cabins.



# **Crowley Builds DH Petroleum Barges** for Alaska

Crowley Maritime Corporation christened two new double-hulled petroleum tank barges, the 165-1 and 165-2, on May 7 during a small ceremony at Dakota Creek Industries in Anacortes, Wash. The vessels, which are the first double-hulled, environmentally friendly barges of their kind to operate in Western Alaska waters, will join Crowley's 180-1, a double-hull barge that has serviced Alaska since 2005. Vessel sponsors Janis Ivanoff, president of Norton Sound Economic Development Corporation, and Debra Shontz, director, Barrow operations for Arctic Slope Regional Corporation, performed the christening. Twenty guests, including friends and employees from Crowley and its Jensen Maritime subsidiary, attended the event. The 165-1 and 165-2 are homeported in Nome, Alaska. The double-hull barges will be used for shallowdraft operations and beach landings for the delivery of fuel and cargo to the remote communities of Western Alaska.



### **MARKETS**

# Simrad Yachting Launches Broadband 3G Radar



Simrad Yachting launched its next-generation, solidstate Broadband 3G Radar. Delivering two-times greater RF transmit power and 30% more range and target detection than the BR24, the 3G allows mariners to see objects such as small boats and channel markers at greater distances without compromising its close-range radar capacities. The Broadband 3G Radar offers clear, detailed views of surroundings at a range scale down to 200 ft and marks objects within 6.5 ft of the boat. The new radar transmits 1/10,000 the power of traditional pulse radar — less than a fifth the energy of a mobile phone — making it safe to install just about anywhere on a boat. It is also 30 to 50% more efficient than traditional pulse radomes. Broadband 3G Radar supports chart overlay, display networking, MARPA and True Motion Radar Display to distinguish moving vessels from fixed objects or landmasses. Drawing 18 watts of power during operation and two watts in standby, the Broadband 3G has an operating temperature range of -13 to +131 degrees Fahrenheit and can operate in winds up to 100 knots.

### PortVision's TriMode Workboat Fleet Service

PortVision announced its PortVision TriMode workboat fleet management and business intelligence service. The web-based solution extends the company's AIS-based offering to include two-way cellular and satellite service for messaging and position reports, and uses least-cost routing to cut overall expenses. The TriMode service integrates least-cost routing across three communication paths, including AIS for real-time reporting of the fleet and other AIS-enabled vessels when near shore or in-port, cellular for near-real-time reporting at very low cost when-

ever a vessel is within a cellular coverage area and satellite for guaranteed reporting and text messaging whenever cellular is unavailable. Users can use the TriMode service to create e-mail alerts, view arrival/departure history and tap into PortVision's data warehouse, which processes 40 million vessel positions daily and archives over 15 billion arrival, departure and vessel movement records spanning the last five years.

### **Telaurus Onboard Wi-Fi Connectivity**

Telaurus Communications has successfully completed trials of its Wi-Fi service onboard ships equipped with se@COMM. Crew communications — particularly SMS and email services — have become an essential service for shipowners and managers serious about crew welfare. Evidence from seafarers suggests that communication with loved ones while at sea not only improves morale and the overall productivity, it can make the difference between crew staying with the fleet or signing off. But while crew communications packages are proliferating,

they come with technical challenges. Crew communications must be kept separate from ship's business and there is a need to put the connectivity where the crew can use it safely — in the mess or other communal areas. Telaurus has addresses this by installing a wireless access point on ships equipped with its se@COMM service deliver wireless connectivity to seafarers, accessible via their smartphones or laptop PCs. With the use an extendable antenna unit the connections can now



Telgurus WiFi iPhone

bridge multiple compartments without sacrificing bulkhead integrity and without interfering with ships' business.

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### **BLOGS @ MARITIMEPROFESSIONAL.COM**

# **Falling Short: Hearing on Maritime Jobs**

Shoehorned into a narrow one-hour slot immediately preceding the Israeli Prime Minister's speech to Congress, the (feigned) importance of U.S. maritime regulatory policies became all-too-obvious during a subcommittee hearing largely comprised of grandstanding by various house members. It is, therefore, business as usual inside the beltway; at least for domestic maritime stakeholders.

Weeks ago, when the House Subcommittee on Coast Guard and Maritime Transportation announced the "Hearing on Creating U.S. Maritime Industry Jobs by Reducing Regulatory Burdens," maritime industry stakeholders probably felt that they were being taken seriously our elected officials Washington. In the wake of that hearing — which, gavel-to-gavel, lasted just 60 minutes — these same folks were likely left wholly unsatisfied. Before departing for what was clearly an important and historical speech elsewhere, however, house subcommittee members got their licks in on U.S. Coast Guard RADM Kevin Cook and Calvin Lederer, Coast Guard Deputy Judge Advocate General. Little more than that was accomplished.

Cook and Lederer kicked off the hearing with short, five-minute statements that focused on some of the positive things that were being achieved within DHS, including the claim that the development and implementation of the typical Coast Guard regulation — aside from security-related mandates — added little in the way of burdens to industry. Cook also pointed to a 50% increase in regulatory staff (to 82 full-time billets) that had helped to reduce the

average rulemaking time by as much as 12 months. He added that active rulemaking initiatives in play had been reduced from 78 to 60 in the wake of the addition of congressionally authorized staff and that half of those remaining regulatory issues were in fact driven by statutory requirements. Lastly, Cook acknowledged that industry and the general public alike continue to struggle with the regulatory burden.

It was at this point where the meeting turned into a largely complaint-driven recitation of regional laundry lists consisting of pet peeves by subcommittee members who came and went as they pleased; some not bothering to come at all and others arriving more than 30 minutes late. Many regulatory initiatives were highlighted by the members for one reason or another, including:

- Determination of foreign-built hulls (as relating to Jones Act trades)
- Determination of seafarer's medical fitness for employment afloat
- Deteriorating expertise of Coast Guard marine safety and technical personnel
- New regulatory burdens on fishing guides in Minnesota and other local matters
- OMSA complaints about confusing and complex "notice of arrival" requirements
- Ballast Water Treatment (BWT) final rule
- The effect of new Coast Guard regulations limiting passenger loads because of "average weight" determinations
- Fishing Vessel Safety Examinations
- Cruise Vessel Safety & Security Act

All of that was crammed into 60 minutes, including subcommittee chair statements, witness testimony and various displays of eye-rolling and dramatics by various members of the subcommittee. For the record, it took me substantially longer to recap the hearing and write this column. All of it is important; none of it got solved and the vast majority of it was touched upon in the most superficial of ways.

Excerpted from a MaritimeProfessional.com post **by Joseph Keefe** 













Guidry

Hatchell

### Mike Ray Dixon Passes Away

Mike Ray Dixon, 67, of Katy, Texas, passed away April 25. Dixon won numerous national awards as an editor of corporate magazines and annual reports when he worked for Fortune 500 companies during a 40year career as a public relations official. These companies included Phillips Petroleum, Kerr-McGee, Williams Companies, Texas Oil & Gas, Marathon Oil and U.S. Steel.

### **Cornel Martin Departs WCI**

Waterways Council, Inc. (WCI) President and CEO, Cornel Martin, has announced that he will depart the organization at the end of June. An executive search will begin to identify a successor. Cornel joined WCI with many years of experience in the maritime industry including years on Capitol Hill where he last served on the House Coast Guard and Navigation Subcommittee.

### **Hume New W&O CEO, Guidry Advances in Pon**

W&O, supplier of marine valves, pipe, fittings, engineered products and valve automation systems, appointed Michael Hume President and CEO. He has been serving as the company's COO since 2009. Jack Guidry, former president and CEO of W&O, has been promoted to Senior VP of Pon and CEO of PVI, one of Pon's American holding companies, which owns W&O,

DMC-Carter Chambers and AT Controls.

### **Hatchell Joins DLBA**

Gordon Hatchell has joined Donald L. Blount and Associates, Inc. (DLBA), a naval architecture and engineering marine company. Previously, Hatchell served as Supervisor and Program Manager for Projects the Special Branch, Combatant Craft Department of Naval Surface Warfare Center, Carderock (NSWCCD).

### VT Halter to Build 112-ft ATB Tug

VT Halter Marine, Inc. announced a new contract to build a 112-ft ATB offshore tug for Bouchard Transportation Co., Inc. This tug will be similar to others built for Bouchard in previous years by Halter Marine. Measuring 112 ft by 35 ft by 17 ft, the 4,000 hp tug is classed by ABS as A1 Towing Vessel, Dual Mode, and will be equipped with an Intercon Coupler System. Construction of the vessel begins in June 2011 at VT Halter Marine's Moss Point Marine facility in Escatawpa, Miss., with delivery expected in September 2012. The vessel will enter into Bouchard's fleet service in New York, N.Y.

### Trans-Alaska Pipeline, Crowley **Workers Reach 10 Million Hours**

The Trans-Alaska Pipeline System (TAPS) has announced that its work-

force has achieved a major safety milestone: 10 million hours worked without an OSHA Day Away From Work Case (DAFWC). Of those hours, Crowley contributed towards working 20% of them, or two million hours, safely. This means that since June 2009, no TAPS worker, including the more than 225 Crowley employees, has been injured to the extent that they missed a day of work. For more than 30 years Crowley has provided tanker escort, response ship assist and vessel operations for TAPS operator Alyeska Pipeline Services Co. in Valdez, Alaska. The safety milestone is especially significant considering a majority of these employees work in the field and in environments with cold weather and heavy sea conditions.

### **ABS Guidance For New Generation OSVs**

Increased sophistication within the offshore support vessel (OSV) market has prompted classification society ABS to develop standalone guidance for these more specialized yet multifunctional vessels. Newly developed criteria and relevant existing Rule



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requirements have been consolidated into the ABS Guide for Building and Classing Offshore Support Vessels. The OSV Guide consists of four major sections: scope and conditions of classification, hull construction and equipment, machinery and systems and offshore support services. Material and welding, strengthening for navigation in ice and survey during and after construction are referenced from the ABS Rules for Building and Classing Steel Vessels. The intent is to evolve the ABS Guide for Building and Classing Offshore Support Vessels into Rules during the society's next Rule making cycle. Included in the OSV Guide are explanations of notations reflecting specialized capabilities such as transportation of supplies and equipment, towing and anchoring of offshore structures, fire fighting, diving, oil spill recovery, safety standby rescue, pipe laying, handling heavy surface and subsea loads, well intervention, well stimulation, well test and wind farm support.

### Crowley Recognized for Environmental Stewardship

Crowley Maritime Corporation was recently recognized for its environmental stewardship by the Port of the Seattle and Seattle Propeller Club, which teamed up to present the company with its second-consecutive honorable mention award for Marine Environmental Business of the Year. The awards ceremony took place at

Photo courtesy Crowley Muritime

the 60th Annual Maritime Festival Luncheon aboard Holland America's cruise ship Zaandam in Seattle. The event, attended by more than 500 people from the regional maritime industry, marked the culmination of Seattle's annual Maritime Festival. Scott Hoggarth, Crowley general manager, ship assist and escort services, accepted the award on behalf of the company.

### **BOEMRE New Regional Director**

The Bureau of Ocean Energy Management, Regulation and Enforcement (BOEMRE) named Dr. James Kendall as the Director of the Alaska Outer Continental Shelf Region. Dr. Kendall has been serving as the Acting Director for the region since January 1, 2011. Dr. Kendall most recently served as the Chief of BOEMRE's Environmental Division.

# Affordable Luxury When You're Anchored in Boston

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### **FDNY Marine Ops' New Travelift**



New York City Fire Department (FDNY) is the largest fire department in the U.S. and protects 560 miles of waterfront with a fireboat fleet. To increase its boat haul-out abilities FDNY Marine Operations opened up a competitive bidding process for a new mobile boat hoist. Marine Travelift won the new account with its 50 BFMII mobile boat hoist and delivered it in September of 2010. The most common vessels the FDNY transports range from 25-ft open center console vessels to 27-ft full cabin crafts, up to and including its new 65-ft fireboat that weighs approximately 88,000 lbs. FDNY's Marine Operations chose a new mobile boat hoist that offered the capability to perform lifts with slings and a special spreader with "pick points" for the vessels with foam collars, including its foam-stabilized SAFE Boat.

# Weeks Marine to Build Ocean Going Dredges

Weeks Marine Inc. (WMI), based in Cranford, N.J., announced two major additions to its fleet. By the end of 2011, the Weeks 315, a new ocean class, 30-inch, hydraulic cutter suction dredge will join Weeks Marine's large and diverse pipeline dredge fleet. Approximately two years later, a new large class, 8,500 cubic yard hopper dredge, the Weeks 475, will become WMI's third hopper

dredge. The Weeks 475 will be WMI's largest, fastest, most fuel efficient, most powerful pumping and most highly automated hopper dredge. The dredges doubles WMI's current hopper dredge capacity, are designed specifically for conditions found offshore of the U.S. coast, and are part of WMI's three-year, \$200m plus capital investment program in five vessels. Construction of the Weeks 315 is currently underway in an Ohio River shipyard and completion is scheduled for an end-of-year delivery. The Weeks 475's engineering package was developed jointly by WMI and IHC Merwede. The keel is scheduled to be laid in October, 2011. Both vessels will be equipped with EPA tier II engines and will feature state-of-the-art AC drives to power the pumps, winches, cutter, jetting and other systems, all of which will be controlled by fully integrated and advanced automated systems.

# **JMS Acquires Research Vessel Design Firm**

IMS Naval Architects & Salvage Engineers (IMS) acquired Roger Long Marine Architecture Inc. (RLMA). The acquisition includes exclusive rights to RLMA's Challenger class fast research vessels. Roger Long, RLMA's founder and principal designer, will become a senior design consultant to JMS' research vessel design projects. The RV Gulf Challenger was designed and built in 1993 for the University of New Hampshire and demonstrated that a small, fast research vessel can offer slow-speed efficiency and comfort equal to, or better than, heavier displacement vessels. Followon vessels in this series include the RV Fay Slover, selected as one of the 10 most significant vessels of the year by American Ship Review, the RV Tioga owned by Woods Hole Oceanographic Institution, and most recently, the 81-ft RV Rachel Carson launched in 2008 and owned by the University of Maryland. With a pair of 1,200 hp jet outdrives, the RV Rachel Carson cruises at 24 knots allowing researchers more time on station and less time in transit.



Photo courtesy JMS Naval Architects & Salvage Engineers

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## Italian Guardia di Finanza Selects Raymarine



Nine new vessels designed by race boat driver and designer Fabio Buzzi and fully equipped with Raymarine electronics, have been delivered to the Guardia di Finanza, the militarized customs and border patrol service responsible for preventing financial crime and smuggling in Italy. The nine boats comprise four FB38 (38 ft) models with extended cockpit, four FB38 with smaller cockpit and enlarged forward deck area and one FB43 (43 ft). Each boat has been fitted with an integrated suite of Raymarine electronics, with a large color multi-function display showing radar, GPS, digital sonar and chart data.

# Viking Pump Historical Museum Celebrates 100 Years

In honor of their 100-year anniversary, Viking Pump has created a historical museum highlighting the unique innovations on which the company was founded. The museum starts with the Granddad pump, the original created 100 years ago, and flows through to current applications, literature and pumping innovations. Complete with artifacts through the years and interactive displays, this museum is designed to engage all visitors with a mixture of history and current technology.

### NSRP Awards \$14.6m New R&D Projects

The Executive Control Board of the National Shipbuilding Research Program (NSRP) has awarded funding for six new research and development projects to continue the program's mission to reduce the costs associated with U.S. shipbuilding and ship repair.

# First Time Quality, Non-Destructive Examination & Fitness for Service Technology for Friction Stir Welding & Manufacturing Aluminum Panels for Ships

Project Lead: Bollinger Shipyards

Team Members: Ingalls Shipbuilding, Marinette Marine, Austal USA, Alcoa, Naval Surface Warfare Center Carderock, Gatekey Engineering, American Bureau of Shipping, V. Dlugokecki, Hepinstall Consulting, Friction Stir Link, Concurrent Technologies Corporation, Edison Welding Institute, Manufacturing Technology Inc., Tabor Industries

Objective: To develop best practices to achieve first time quality using Friction Stir Welding for different combinations of alloys, joint designs and thicknesses. New non destructive examination processes will also be developed and tested for weld evaluations.

Program Funding: \$3.3M Industry Cost Share: \$2.2M

### Swaged Bulkhead Analysis Verification - Project Lead: GD NASSCO

Team Members: Marinette Marine, University of California at San Diego

Objective: Develop, validate by test and refine for efficiency analytical FEA methodologies that will support structural engineering/design of swage bulkheads in ships. Paint adherence will also be tested and compared to stiffened bulkheads.

Program Funding: \$935K Industry Cost Share: \$777K

This program is managed and operated by: Advanced Technology International

### Elimination of Over Welding to Reduce Distortion in Naval Shipbuilding Applications Project Lead: Ingalls Shipbuilding

Team Members: Applied Thermal Sciences, Concurrent Technologies Corporation, University of New Orleans, University of Maine, Naval Surface Warfare Center Carderock

Objective: Develop an optimization process on weld size control and production process improvement, intended to significantly reduce the cost of lightweight steelwork production. Program Funding: \$1.7M Cost Share: \$1.4M

## Reduction of Total Ownership Costs Through Application of Design For Maintenance & Repair Methodologies - Project Lead: Bollinger Shipyards

Team Members: BAE Systems SE Shipyards, Todd Pacific, GD Electric Boat, Trident Refit Facility Kings Bay, Naval Surface Warfare Center Carderock, Matt Tedesco, Hepinstall Consulting Group, V. Dlugokecki

Objective: To develop a comprehensive Design for Maintenance (DFM) product (methodologies, repair standards and design templates) that focuses on reducing life cycle maintenance costs by enabling more efficient installation and replacement.

Program Funding: \$1M Industry Cost Share: \$840K

### Naval Vessel Ice Capability Optimization Effort - Project Lead: GD NASSCO

Team Members: GD Bath Iron Works, American Bureau of Shipping

Objective: To develop analytical methods and templates to meet a range of Ice Capability requirements for a variety of generic ship types/classes. Results will be independently reviewed and validated by ABS.

Program Funding: \$912K Industry Cost Share: \$912K

### 21st Century Smart Weld Inspection to Improve Ship Performance

Proiect Lead: Servo Robot Corp.

Team Members: Ingalls Shipbuilding, Newport News Shipbuilding, Marinette Marine Objective: Develop a portable weld inspection tool optimized for shipyard weld joints and applicable weld quality standards. The project will improve the existing Servo Robot WikiScan portable weld inspection tool and the Portable Weld Inspection Management System (PWIMS).

Program Funding: \$456K Industry Cost Share: \$364K

### **PRODUCTS**

### Kvichak's New Facility: Flashmark Tech

Kvichak Marine Industries was a recipient of an ARRA small shipyard grant awarded in 2009. One of the improvements funded by this grant was a new cutting

table and brake which the company has located in a newly leased facility located in the South Park area of Seattle. Flashmark Tech, a division of Kvichak Marine, is now in full production. This new facility has a 16-ft 325 ton 2 Axis CNC Press break



and a 10-ft by 60-ft speed router table with integrated Galvo laser marking system which provide Kvichak the ability to control the schedule of its cut parts being delivered to the production floor.

www.kvichak.com

### The HyperSizer Composite Analysis Tool

Collier Research
Corporation released its
HyperSizer v6 structural sizing and analysis software for
reducing weight, maintaining
strength and improving the
manufacturability of complex
composite and metallic
designs. Developed and



proven at NASA, the software — the first ever commercialized by the agency — has a track record of 20 percent weight reduction in high-profile government and commercial aerospace projects. In addition, HyperSizer's design and manufacturing capabilities are appropriate for optimizing composite-driven designs in a wide variety of industries including ship superstructures.

www.hypersizer.com

### **Rustibus Scaling Machines**

Rustibus scaling machines are based on a patented rotating chain link system that provides more than 200,000 blows per minute depending on the machines size. Rustibus machines have a



capacity of approximately 200 to 300 sq ft per hour with a resulting surface in accordance with SP 3 + (SSPC-SP11++). U.S. facilities offer rental services. The most

recent Rustibus machine is a heavy-duty electric hand tool, ideal for spot scaling on small horizontal and vertical areas.

www.rustibus.com

### Remote Voltage Control XMT WCC System

Miller Electric Mfg. Co. introduced the XMT Weld Cable Control (WCC) System: the matching of an XMT 350 or XMT 456 multiprocess welding inverter with a voltage-sensing SuitCase X-TREME WCC



mages courtesy Miller Electric Mfg.

wire feeder and a WCC control. This MIG/Flux cored welding system allows welders in the construction and shipbuilding industries, who often work more than 100 feet away from the welding power source, to adjust voltage settings at the point of use. Adjusting voltage at the point of use reduces the need to leave the work area and travel back to the power source. The system is also available with Dimension NT multiprocess welder.

www.millerwelds.com

### VertaJet SRT-6LT for Surface Prep

The VertaJet SRT-6LT from NLB Corp. accomplishes surface preparation faster than manual water jetting and is even more ergonomic than previous models. The new handheld unit needs no air connection to rotate the 40,000 psi water jets and it weighs just 20



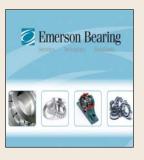
oto courtesy NLB Corp.

lbs. The VertaJet SRT-6LT quickly removes paint, epoxies and other coatings from steel structures and other surfaces. Multiple water jets rotating at 3,000 rpm create a six-inch cleaning path.

www.nlbcorp.com

### **Emerson Bearing's New Product Catalog**

Emerson Bearing, catering to OEM (Original Equipment Manufacturers) and MRO (Maintenance, Repair and Operations) markets worldwide, announced a new product catalog. Emerson Bearing has converted their online product



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catalog into a 210-page print catalog. The free catalog is available upon request. Call Emerson Bearing at 800-225-4587.

### www.emersonbearing.com

### **Coxreels New Diesel Exhaust Fluid Hose Reels**

Coxreels introduced a complete line of Diesel Exhaust Fluid (DEF) hose reels built on the all-steel construction SH and T Series reels. These reels are equipped with a stainless steel external full-flow swivel and chemical resistant Viton seal to provide a safe, reliable



DEF dispensing solution. The swivel is easy to access for simple seal maintenance and fast DEF dispenser hose installation. Coxreels provides professional reeling systems in heavy-duty single pedestal (SH Series) or supreme-duty dual pedestal (T Series) configurations that handle DEF hoses up to 75 feet of three quarter inch and up to 50 feet of one inch. Both designs are outfitted with Super Hub dual axle support systems to increase stability and reduce vibration during operation.

www.coxreels.com

### **Digital Yacht America's AIS Antenna**

Digital Yacht America launched the AA10 antenna which is specifically designed to operate with AIS systems. The white quarter wave whip antenna measures 21 inches. It is designed to fit a standard, one-inch GPS antenna style mounting, so it can be fitted on to the pushpit rail, mast top or wheel house roof. It comes with a 33-ft cable fitted with a solder-less connector, no thicker than the wire itself.



www.digitalyachtamerica.com

### **DataLog Fuel Monitoring Software for FloNET**

FloScan's new PC software, DataLog, records fuel usage data for NOx emissions reporting and simplifies fuel inventory control. DataLog also provides real-time fuel flow data to pinpoint the engine speed to improve fuel economy by 20% or more. Individual supply and return fuel flow rates and temperatures keep track of the engine's

health and performance. Changes in these parameters under normal operating conditions, such as a reduction in the supply flow rate or a marked increase in the return flow temperature, are a clear indication that something is amiss.



Models are available for all makes of marine diesel engines up to 6,000 hp.

www.floscan.com

### **Delta System's New Head Vent System**

Delta "T" Systems' new head vent system uses a single powerful blower to extract air from multiple heads on a vessel. The entire head vent system including the blower, the control unit and the dampers are housed within a central, remotely-located plenum box



measuring 16 inches by 12 inches by 13 inches. A single head vent unit is capable of ventilating up to four heads. The system is fully automatic and requires no input from the user. Each head is fitted with a motion detector. When a person enters one of the heads, the system automatically initiates the flow of air from that head. The head vent system is also available in a manual version. The system runs on 24 volts DC and requires only one exhaust port through to the outside of the vessel.

www.deltatsystems.com

### **New Integrated Shaft Coupling Design**

VULKAN Couplings introduced a combination of the proven RATO DS coupling with a directly connected Composite shaft. The high radial stiffness and



the comparably low axial and bending stiffness makes the RATO DS suitable to work not only as a torsional coupling but also as an integrated misalignment coupling when rigidly connected to an intermediate shaft. At the rear end of the intermediate shaft a torsionally stiff misalignment coupling creates the second bending flexible pivot thus providing a double cardanic design. This new combination consisting of RATO DS and intermediate shaft is called VULKAN Integrated Shaft Coupling (ISC).

www.vulkan.com

### **DIRECTORY: SHIP & BOATYARDS**

### Alaska Ship & Drydock, Inc.

3801 Tongass Ave. Ketchikan, AK 99901 www.akship.com Doug Ward tel: 907-228-5302 fax: 907-247-7200 email: info@akship.com

Descr: Full service ship building & repair Products: Drydocking up to 10,000 long tons, 450

ft LOA; New ship construction

### **All American Marine**

200 Harris Ave. Bellingham, WA 98225 www allamericanmarine com Joe Hudspeth tel: 360-647-7602 fax: 360-647-7607

email: jhudspeth@allamericanmarine.com Descr: Builder of Teknicraft catamarans Products: High speed passenger vessels, ferries,

research vessels, work boats

### **Atlantic Marine**

8500 Heckscher Dr. Jacksonville, FL 32226 www.atlanticmarine.com tel: 904-251-3111

email: jaxresumes@atlanticmarine.com Descr. Shipyard, Florida & Alabama Products: Ship repair, conversion, shipbuilding

### Austal

P.O. Box 1049 Mobile, AL 36633 www.austal.com Dan Spiegel tel: 251-434-8000 fax: 251-434-8001 email: sales@austal.com

Descr: Austal's U.S. facility, located in Mobile, Ala. has built and delivered eight vessels since it opened in 2001 and currently employs over 700

shipyard staff

Products: Austal designs and manufactures highspeed aluminum vessels for the commercial & military market

### **BAE Systems Ship Repair**

750 West Berkley Ave. Norfolk, VA 23523 www.baesystems.com/ShipRepair tel: 301-838-6000

Descr: BAE Systems Ship Repair is the largest U.S provider of non-nuclear ship repair, maintenance and modernization. With four repair facilities located on both coasts of the U.S. and in Hawaii, we are ready for any job big or small

### Bayonne Dry Dock & Repair Corp.

P.O. Box 240 Bayonne, NJ 07002 www.BayonneDryDock.com Michael Cranston tel: 201-823-9295 fax: 201-823-9298 email: info@bayonnedrydock.com Descr: Covering all areas of ship repair

### Bollinger Shipyards, Inc.

P. O. Box 250 Lockport, LA 70374 www.bollingershipyards.com Robert A. Socha tel: 985-532-2554

fax: 985-532-7225

email: sales@bollingershipyards.com Descr: Shipbuilding & repair

### **Bradford Marine Bahamas**

PO Box F-44867 Freeport, GB Bahamas www.bradford-grand-bahama.com Dan Romence tel: 242-352-7711 fax: 242-352-7695

email: dan@bradford-grand-bahama.com Descr: Marine repair & construction facility Products: Yacht & ship repair, barge construction,

towing, brokerage

### **Brunswick Commercial and Government Products**

420 Megan Z Ave. Edgewater, FL 32132 www.brunswickcgp.com Jeremy Davis tel: 386-423-2900 fax: 386-423-9187 email: bcgpinfo@whaler.com

Descr: Fiberglass, aluminum and RHIB watercraft for commercial and government applications Products: Boston Whaler fiberglass boats, impact rigid inflatable boats, Sentry aluminum boats

### C & C Boat Works LLC

2617 Engineers Rd. Belle Chasse, LA 40059 www.ccmrepair.com Anthony Cibilich tel: 504-433-4350 fax: 504-4332383

email: ccmtony@bellsouth.net Descr: New construction

Products: Offshore supply vessels, deck & tank

barges

### Canal Boats, Inc.

1850 SE 17th St. Fort Lauderdale, FL 33316 www.watertaxi.com/canalboats Bob Bekoff tel: 954-471-7538

fax: 954-728-8417 email: rbekoff@watertaxi.com

Descr: Builders of USCG certified vessels Products: Water taxis, low wake ferries, excursion

& glass bottom boats

### Campbell Transportation Co. / C & C Marine Maint.

P.O. Box 124

Charleroi, PA 15022 www.barges.us William Slite tel: 724-483-6556 fax: 724-483-6562

email: doreen@ctctowing.com

Descr: Full service repair facilities & floating dry-

Products: Dry cargo/liquid barge repair & cleaning

operations

### CMS North America, Inc.

4095 Karona Ct. Caledonia, MI 49316 www.cmsna.com Steve Hillis tel: 616-698-9970

fax: 616-698-9730 email: cmssales@cmsna.com

Descr: Manufacturer of high-performance, large envelope, five-axis CNC machining centers for boat molds & fabrication of composites/aluminum

### **Conrad Industries**

1501 Front St. Morgan City, LA 70381 www.conradindustries.com Gary Lipely tel: 985-384-3060

email: GBLipely@conradindustries.com

Descr: Conrad builds and repairs tugs, barges, liftboats, offshore supply vessels, & ferries in steel & aluminum for the commercial and government markets at our four shipyards.

### **Cutting Edge Metal Processing**

363 South Royal St. Mobile, AL 36603 www.cuttingedgemetal.com Sam Tanner tel: 251-431-6922

fax: 251-431-6970 email: metalman@cuttingedgemetal.com

Descr: Advanced technology in metal cutting, forming & coating

Products: Steel processing

### Halifax Shipyard and Shelburne Ship Repair

3099 Barrington St. Halifax, NS B3K 5M7 Canada

www.irvingshipbuilding.com Donald Kerr tel: 902-440-5630 fax: 902-492-5818

email: kerr.donald@halifaxshipyard.com Descr: Ship repair, conversion, new building

### Horizon Shipbuilding, Inc.

13980 Shell Belt Rd Bayou La Batre, AL 36509 www.horizonshipbuilding.com Travis R. Short tel: 251-824-1660 ext 222

fax: 251-824-1664

email: trshort@horizonshipbuilding.com Descr: Shipbuilding & repair

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# **2011 ANNUAL MEETING CALL FOR PAPERS**

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- SHIP CONSTRUCTION AND OPERATION
- OCEAN ENGINEERING
- OFFSHORE TECHNOLOGY
- AND OTHER MARINE-RELATED FIELDS

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SHIP PRODUCTION SYMPOSIUM EXTENDED ABSTRACTS DUE:MARCH 1, 2011 ABSTRACTS ACCEPTED: JUNE 1, 2011 SUBMIT TO: SPSPAPERS@SNAME.ORG





### **DIRECTORY: SHIP & BOATYARDS**

Products: Boats, crewboats, towboats, barges, supply vessels, tugs, repair, conversions, government vessels

Houston Ship Repair, Inc.

16201 Wood Dr. Channel View, TX 77530 www.houstonshiprepair.com N.V.R. Sarma tel: 281-452-5841 fax: 281-452-1087

email: nvrsarma@houstonshiprepair.com Descr: Topside ship repair & conversion, rig repair

& conversion

Products: Authorized Repairers for Jowa Ab oil content monitors & Tsuji Cranes

**Intercept Boats** 

835 Plain St. Marshfield, MA 02050 www.interceptboats.com Robert Perette tel: 781-834-2628

fax: 781-834-2626 email: interceptboats@aol.com

Descr: Boat manufacturing & repair Products: Special ops craft, interceptors, cargo

protection vessels

Ironhead Marine Inc.

2245 Front St. Toledo, OH 43605 www.ironheadfab.com Tony LaMantia tel: 419-690-0000

email: tony@ironheadfab.com

Descr: Full service marine maintenance & repairs, construction, conversion & repowering Products: Fabrication of furnaces, stacks, convey-

ors & tanks with two dry docks

MetalCraft Marine Inc.

347 Wellington St. Kingston, on K7K 6N7 Canada www.metalcraftmarine.com **Emily Roantree** tel: 613-542-1810 fax: 613-542-6515

email: emily.r@metalcraftmarine.com Descr: Builders of high-speed aluminum patrol,

fire/rescue & work boats

Midship Marine, Inc.

1029 Destrehan Ave. Harvey, LA 70058 www.midshipmarine.net Randy Hinojosa tel: 504-341-4359 fax: 504-340-8997 email: midboats@aol.com

Descr: Aluminum vessel construction

Products: Aluminum passenger ferries, crew /utility vessels, catamarans, semisubmersibles

Mount Royal /Walsh Inc.

2101 Aird Ave.

Montreal, QC H1T3W8

Canada

www.mrw-group.com Wayne Hynes tel: 514-255-3301 fax: 514-255-8851

email: mrw@mrw-group.com

Descr: Ship repair

Patti Shipyard, Inc.

306 South Pinewood Ln. Pensacola, FL 32507 www.pattibuilt.com

Frank Patti Jr. / Ashley Stone

tel: 850-453-1282 fax: 850-453-8835 email: frankjr@pattibuilt.com Descr: New construction

Products: Tugboats, offshore vessels, inland tow-

boats, passenger vessels

SeaArk Marine, Inc.

P.O. Box 210 Monticello, AR 71657 www.seaark.com Ken McFalls, VP of Sales tel: 870-367-9755 fax: 870-367-2120

email: sales@seaark.com Descr: All welded aluminum boat manufacturer

Products: Boats 17 ft to 65 ft

Signal International, Inc.

905 Pier Rd. Orange, TX 77630 www.signalint.com Rob Busby tel: 281-899-2122

email: rbusby@signalint.com

Descr: A leading Gulf of Mexico provider of marine and fabrication services, including: new construction, heavy fabrication, and offshore drilling rig, ship overhaul, repair, upgrade and conversion Products: New construction of barges in continuous flow manufacturing facility with automated panel line; fabrication area 450,000 sq ft covered & 20 acres oustide, automated wheelabrator

Signet Shipbuilding & Repair

3802 Port River Rd. Pascagoula, MS 39567 www.signetmaritime.com Joe Dahl

tel: 251-544-2627

email: Joe.Dahl@SignetMaritime.com

Descr: A full service yard specializing in the new construction, repair, refurbishment and maintenance of tugs, workboats and barges

Products: New construction, repair, topside work of tugs, workboats and barges up to 160 ft; Travelift-600 metric ton, fabrication, waterblasting and

painting

**Theriault International Ltd** 

Suite 114, 9049 Commercial St. New Minas, N.S. B4N 5A4

www.theriaultinternational.com

C. Theriault tel: 902-467-0239 fax: 902-467-0326

email: sales@theriaultinternational.com Products: New builds, repairs, conversions, deck

equipment, liferafts, wipers (rags), chandlery, etc.

### **Todd Pacific Shipyard**

1801 16th Ave. SW Seattle, WA 98134 www.toddpacific.com Martin J Muniz tel: 206-623-1635 ext 110

fax: 206-442-8512 email: marty.muniz@toddpacific.com

Descr: Ship building / ship repair

### **Yarde Metals**

45 Newell St. Southington, CT 06489 www.yarde.com Rick Marcinczyk tel: 860-406-6061 fax: 860-406-6040 email: sales@yarde.com

Descr: Yarde Metals carries extensive inventory of marine grade aluminum alloys in 5083 & 5086; The 5000 series is stocked in ASTM B 928 specification; Stocked in extra wide sheet and plate; Aluminum alloys are also available in 6000 series Products: Aluminum, stainless, carbon steel, brass

& cooper

### **Zito Companies**

P.O. Box 10306 Jefferson, LA 70181 www.a-zito.com Jack Wershbale tel: 504-835-8531 fax: 504-833-3116 email: jack@a-zito.com

Descr: Marine repair & fabrication

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### BY THE NUMBERS

### Offshore Rig Fleet by Region

Region	%	No.
Africa – West	83.3%	(50/60)
Asia – SouthEast	69.8%	(67/96)
Europe - North Sea	86.7%	(65/75)
Mediterranean	66.7%	(14/21)
MidEast - Persian Gulf	73.4%	(69/94)
N. America – Mexico	74.2%	(23/31)
N. America - US GOM	79.2%	(61/77)
S. America – Brazil	86.4%	(57/66)

Source: Rigzone

### Offshore Rig Utilization by Type

Туре	%	No.
Drill Barge	80.0%	(8/10)
Drillship	70.0%	(42/60)
Jackup	76.4%	(278/364)
Semisub	81.7%	(143/175)
Tender	73.3%	(22/30)

Source: Rigzone

### **TSA Surcharge** West Coast

Date	\$/MT	ch/\$	ch/%
May 23	642.00	-11.00	-1.7
May 16	653.00	-12.50	-1.9
May 9	665.50	-23.50	-3.4
May 2	689.00	-2.00	-0.3
Apr 25	691.00	-1.50	-0.2
Apr 18	692.50	-9.50	-1.4
Apr 11	702.00	+3.50	+0.5
Apr 4	698.50	+31.50	+4.7
Mar 28	667.00	+16.00	+2.5
Mar 21	651.00	+0.50	+0.1
Mar 14	650.50	-6.50	-1.0
Mar 7	657.00	+8.00	+1.2
F 0			
East Coast	Ć /BAT	-l- /ĉ	- l- /0/
Date	\$/MT	ch/\$	ch/%
Date May 23	637.00	-3.00	-0.5
Date May 23 May 16	637.00 640.00	-3.00 -17.00	-0.5 -2.6
Date May 23 May 16 May 9	637.00 640.00 657.00	-3.00 -17.00 -32.00	-0.5 -2.6 -4.6
Date May 23 May 16 May 9 May 2	637.00 640.00 657.00 689.00	-3.00 -17.00 -32.00 +1.00	-0.5 -2.6 -4.6 +0.1
Date May 23 May 16 May 9 May 2 Apr 25	637.00 640.00 657.00 689.00 688.00	-3.00 -17.00 -32.00 +1.00 +2.50	-0.5 -2.6 -4.6 +0.1 +0.4
Date May 23 May 16 May 9 May 2 Apr 25 Apr 18	637.00 640.00 657.00 689.00 688.00 685.50	-3.00 -17.00 -32.00 +1.00 +2.50 -10.00	-0.5 -2.6 -4.6 +0.1 +0.4 -1.4
Date May 23 May 16 May 9 May 2 Apr 25 Apr 18 Apr 11	637.00 640.00 657.00 689.00 688.00 685.50 695.50	-3.00 -17.00 -32.00 +1.00 +2.50 -10.00 +16.50	-0.5 -2.6 -4.6 +0.1 +0.4 -1.4 +2.4
Date May 23 May 16 May 9 May 2 Apr 25 Apr 18 Apr 11 Apr 4	637.00 640.00 657.00 689.00 688.00 685.50 695.50 679.00	-3.00 -17.00 -32.00 +1.00 +2.50 -10.00 +16.50 +26.50	-0.5 -2.6 -4.6 +0.1 +0.4 -1.4 +2.4 +4.1
Date May 23 May 16 May 9 May 2 Apr 25 Apr 18 Apr 11 Apr 4 Mar 28	637.00 640.00 657.00 689.00 685.50 695.50 679.00 652.50	-3.00 -17.00 -32.00 +1.00 +2.50 -10.00 +16.50 +26.50 +8.50	-0.5 -2.6 -4.6 +0.1 +0.4 -1.4 +2.4 +4.1 +1.3
May 23 May 16 May 9 May 2 Apr 25 Apr 18 Apr 11 Apr 4 Mar 28 Mar 21	637.00 640.00 657.00 689.00 688.00 685.50 695.50 679.00 652.50 644.00	-3.00 -17.00 -32.00 +1.00 +2.50 -10.00 +16.50 +26.50 +8.50 -15.00	-0.5 -2.6 -4.6 +0.1 +0.4 -1.4 +2.4 +4.1 +1.3 -2.3
May 23 May 16 May 9 May 2 Apr 25 Apr 18 Apr 11 Apr 4 Mar 28 Mar 21 Mar 14	637.00 640.00 657.00 689.00 688.00 685.50 695.50 679.00 652.50 644.00 659.00	-3.00 -17.00 -32.00 +1.00 +2.50 -10.00 +16.50 +26.50 +8.50 -15.00 +4.00	-0.5 -2.6 -4.6 +0.1 +0.4 -1.4 +2.4 +4.1 +1.3 -2.3 +0.6
Date May 23 May 16 May 9 May 2 Apr 25 Apr 18 Apr 11 Apr 4 Mar 28 Mar 21 Mar 14 Mar 7	637.00 640.00 657.00 689.00 688.00 685.50 695.50 679.00 652.50 644.00 659.00	-3.00 -17.00 -32.00 +1.00 +2.50 -10.00 +16.50 +26.50 +8.50 -15.00	-0.5 -2.6 -4.6 +0.1 +0.4 -1.4 +2.4 +4.1 +1.3 -2.3
Date May 23 May 16 May 9 May 2 Apr 25 Apr 18 Apr 11 Apr 4 Mar 28 Mar 21 Mar 14 Mar 7 Source: Bunk	637.00 640.00 657.00 689.00 688.00 685.50 695.50 679.00 652.50 644.00 659.00	-3.00 -17.00 -32.00 +1.00 +2.50 -10.00 +16.50 +26.50 +8.50 -15.00 +4.00 +8.50	-0.5 -2.6 -4.6 +0.1 +0.4 -1.4 +2.4 +4.1 +1.3 -2.3 +0.6 +1.3

### **Indicative World Steel Prices**

Indicative prices		Change
SBB HRC world price \$/t	807.401	-4
SBB Rebar world price \$/t	738.57	+12
SBB World Price Tracker	279.099	-5
	Source: Steel E	Business Briefing
http:/	//www.steelbb.c	om/steelprices/

### **Offshore Rig Day Rates**

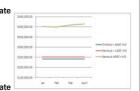
i ivaulig ixiga			
Rig Type	Rigs Working	Total Rig Fleet	Average Day Ra
Drillship < 4000' WD	4 rigs	8 rigs	\$241,200.00
Drillship 4000'+ WD	41 rigs	54 rigs	\$464,495.64
Semisub < 1500' WD	9 rigs	18 rigs	\$251,493.75
Semisub 1500'+ WD	65 rigs	87 rigs	\$298,261.94
Semisub 4000'+ WD	80 rigs	100 rigs	\$413,787.50

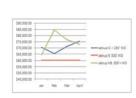


ı	Rig Type	Rigs Working	lotal Rig Fleet	Average Day Ra
ı	Jackup IC < 250' WD	31 rigs	53 rigs	\$75,500.00
ı	Jackup IC 250' WD	38 rigs	64 rigs	\$90,732.26
ı	Jackup IC 300' WD	88 rigs	126 rigs	\$96,387.25
ı	Jackup IC 300'+ WD	116 rigs	152 rigs	\$134,916.24
ı	Jackup IS < 250' WD	5 rigs	7 rigs	_
ı	Jackup IS 250' WD	8 rigs	10 rigs	\$137,000.00
ı	Jackup IS 300' WD	2 rigs	5 rigs	\$60,300.00
ı	Jackup IS 300'+ WD	1 rigs	3 rigs	\$55,000.00
ı	Jackup MC < 200' WD	3 rigs	12 rigs	\$34,333.33
ı	Jackup MC 200'+ WD	13 rigs	28 rigs	\$46,885.42
ı	Jackup MS < 200' WD	2 rigs	2 rigs	_
ı	Jackup MS 200'+ WD	6 rigs	19 rigs	\$72,950.00

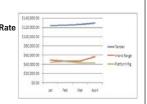
### Other Offshore Rigs

KIG IYPE	Rigs Working	lotal Rig Fleet	Average Day R
Drill Barge < 150' WD	18 rigs	39 rigs	_
Drill Barge 150'+ WD	6 rigs	9 rigs	_
Inland Barge	27 rigs	75 rigs	\$56,620.00
Platform Rig	144 rigs	250 rigs	\$42,516.50
Submersible	0 rigs	6 rigs	_
Tender	22 rigs	32 rigs	\$129,710.00

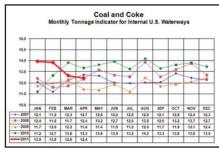




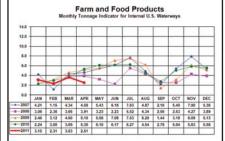
	Rigs Working	Total Rig Fleet	Average Day R
)' WD	18 rigs	39 rigs	_
WD	6 rigs	9 rigs	_
	27 rigs	75 rigs	\$56,620.00
	144 rigs	250 rigs	\$42,516.50
	0 rigs	6 rigs	_ `
	22 rigs	32 rigs	\$129,710.00

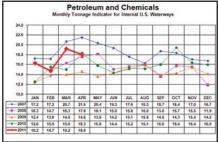


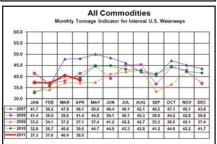
Source: Charts courtesy of Waterborne Commerce Statistics Center, New Orleans, La. (http://www.iwr.usace.army.mil/ndc/wcsc/wcsc.htm)



6 rigs







Port	IFO 380	IFO 180	MGO	Del. Date
Corpus Christi	665.00	695.00	995.00	W 2011-05-27
Houston	625.00	655.00	940.00	W 2011-05-27

Port	IF0380	IF0180	MGO	MDO	Barge	Updated
New York	657.50	691.00	_	1021.00	\$7.50	May 27
Houston	634.00	676.00	_	972.50	\$7.00	May 30
Los Angeles	637.00	667.00	_	1018.00	\$5.80	May 30
		Source: Bunkerwork	d.com - http://www.b	ounkerworld.com/n	narkets/surch	narges/tsa#

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# BAE SYSTEMS

Job Posting Title: Commercial Sales Manager - East Coast Ship Repair Job Location: Arlington, VA Job Posting Number: 361419

BAE Systems is a premier global defense and security company with approximately 100,000 employees delivering a full range of products and services for air, land and naval forces, as well as advanced electronics, security, information technology solutions and customer support and servic-

### DESCRIPTION

Market BAE Commercial & non USN Government Ship Repair and conversion capabilities in the US Northeast and East Coast.

 Responsibility for following markets MSC (GOGO vessels), MSC operator (GOCO vessels), Commercial East Coast, USCG/MARAD /USACE This position provides mid-grade level BAE Systems Sales Manager support focused on the development, capture plans, marketing and management Commercial Sector and non-USN Government maritime new construction and repair opportunities, resulting in winning, implementing and executing new construction contracts leveraging BAE Systems Ship Repair capabilities and shipyard capacity. The initial focus will be the exploration and selection of critical market segments and assisting the individual yards with investment plans and business case analysis to further improve BAE Systems. competitive position in these market segments. This Maritime (commercial and Other Government) Sales Manager will be responsible for interfacing with the appropriate shipyard leadership, Customer Representatives, BAE Systems Corporate leadership and Senior Stakeholders to win business. assist in the development and execution of commercial and other Government strategies to align with BAE Systems strategic planning leading to maritime domain growth.

This Sales Manager will understand and leverage the customer's vision, budgeting and planning activities to best meet growth targets in the commercial and other government sectors. This Sale Manager will be responsible for interfacing internally within BAE Systems Ship Repair at the appropriate level to gain sufficient insight and buy-in for development and execution of a BAE Systems Maritime Strategies, business alignment and contract execution plan. This Sales Manager will be responsible to work across the enterprise to assist in the identification the additional capabilities and resources required to execute the BAE Systems Maritime strategy as it applies to the commercial and other government business sectors.

### ADDITIONAL REQUIREMENTS

### Education:

Bachelors Degree in a related field

### Required experience:

8-10 years of experience in a related field

### Primary Roles and Responsibilities:

•Identify and develop BAE repair capabilities to the Commercial & non USN Government market

 Develop and implement a market account plan for specific customers with the market domain.

 Conduct customer visits and performs research to understand current and emerging customer needs, requirements and repair and conversion market trends

 Establish build and maintain customer relationships and assesses competitor capabilities.

Research strategic partnerships.

 Develop and execute strategic and tactical plans, both short and long range for the pursuit and successful capture of key opportunities

Lead the development and evaluation of the technical and management content and contractual compliance of proposals.

 Provide management with information to identify critical areas of the opportunity's win strategy to minimize risk and maximize the profitability of win. Participate in bid decisions, the development of cost strategies and phase

NOTE: This position may require up to 50% travel.

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BAE Systems is committed to a high performance culture and provides an environment that challenges our employees to be remarkable and obtain their full potential.

We are an EEO/Affirmative Action Employer that understands the value of diversity and its impact on a high performance culture.

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To apply to this position, please visit our website at http://www.baesystems.iobs and reference requisition number 361419.

The direct link to the position is: http://www.baesystems.jobs/job\_detail.asp?JobID=1792503

## **BAE SYSTEMS**

Job Posting Title: Commercial Sales Manager - New Vessel Construction

Job Location: Arlington, VA Job Posting Number: 361417

BAE Systems is a premier global defense and security company with approximately 100,000 employees delivering a full range of products and services for air, land and naval forces, as well as advanced electronics, security, information technology solutions and customer support and serv-

### DESCRIPTION

This position provides mid-grade level BAE Systems Sales Manager focused on the development, capture plans, marketing and management Commercial Sector and non-USN Government maritime new construction and repair opportunities, resulting in winning, implementing and executing new construction contracts leveraging BAE Systems Ship Repair capabilities and shipyard capacity. The initial focus will be the exploration and selection of critical market segments and assisting the individual yards with investment plans and business case analyses to further improve BAE Systems competitive position in these market segments. This Maritime (commercial and Other Government) Sales Manager will be responsible for interfacing with the appropriate shipyard leadership, Customer Representatives, BAE Systems Corporate leadership and Senior Stakeholders to win business, assist in the development and execution of commercial and other Government strategies to align with BAE Systems strategic planning leading to maritime domain growth. This Sales Manage will understand and leverage the customer's vision, budgeting and planning activities to best meet growth targets in the commercial and other government sectors. This Sale Manager will be responsible for interfacing nternally within BAE Systems Ship Repair at the appropriate level to gain sufficient insight and buy-in for development and execution of a BAE Systems Maritime Strategies, business alignment and contract execution plan. This Sales Manager will be responsible to work across the enterprise to assist in the identification the additional capabilities and resources required to execute the BAE Systems Maritime strategy as it applies to the commercial and other government business sectors.

### ADDITIONAL REQUIREMENTS

Education: Bachelors Degree in a related field Required experience:

8-10 years of experience in a related field

### Primary Roles and Responsibilities:

Identify and develop BAE repair capabilities to the Commercial & non

. Develop and implement a market account plan for specific customers with the market domain

 Conduct customer visits and performs research to understand current and emerging customer needs, requirements and repair and conversion market

 Establish build and maintain customer relationships and assesses competitor capabilities.

Research strategic partnerships.

•Develop and execute strategic and tactical plans, both short and long range for the pursuit and successful capture of key opportunities. Lead the development and evaluation of the technical and management content and contractual compliance of proposals.

•Provide management with information to identify critical areas of the opportunity's win strategy to minimize risk and maximize the profitability of

Participate in bid decisions, the development of cost strategies and phase

NOTE: This position may require up to 50% travel.

People are the greatest asset in any Company ..

BAE Systems is committed to a high performance culture and provides an environment that challenges our employees to be remarkable and obtain their full potential.

We are an EEO/Affirmative Action Employer that understands the value of diversity and its impact on a high performance culture

### HOW TO APPLY:

To apply to this position, please visit our website at http://www.baesystems.jobs and reference requisition number 361417. The direct link to the position is:

http://www.baesystems.jobs/job\_detail.asp?JobID=1792501

### Equipment Technical Marketing Manager

Job Location: USA, Whippany, NJ

The equipment technical marketing manager will leverage their engineering and traditional product management skills for marine equipment inclusive of metering and dosing systems globally.

The position will support five product lines engaged in marine applications in fuel management, water treatment, maintenance, welding, and refrigeration. The role is engineering focused with the responsibility for planning and stewardship of assigned products throughout the product lifecycle.

The technical marketing manager will lead cross-functional teams to integrate systems and processes to achieve project deliverables. Other key responsibilities include:

- •Generate budgeted equipment sales volumes globally for equipment portfolio
- •Manage supplier relationships and instruct operations on business require-
- Configure equipment proposals and communicate special requirements to suppliers
- •Develop product collateral, including product data sheets, sales presentations, and demonstration kits or apparatus

### Requirements:

Bachelor of Science (BS) or equivalent in mechanical or marine engineering; a Master of Science or Master of Business Administration is preferred 5+ years in a technical role or industrial marketing experience, preferably in the Maritime Industry Understanding of IMO, classification and flag administration rules a plus Up to 25% travel, Domestic & International

Please send resume to hr@drewmarine.com. All submissions should include the position title in the email sub-

### **Company Profile:**

Drew Marine is a recognized leader in providing technical solutions and services to the Global Marine Industry. Drew Marine leads the industry in innovative technology, responsive delivery, and cost-effective solutions to unique marine

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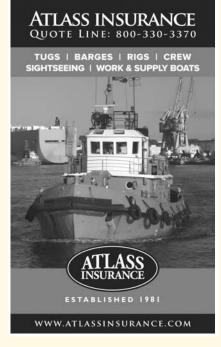


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### **NEW PRODUCTS**



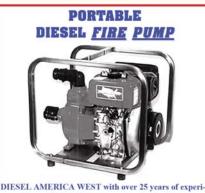


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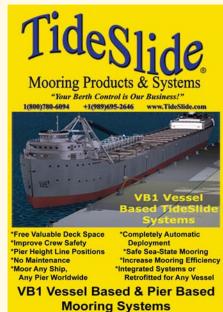
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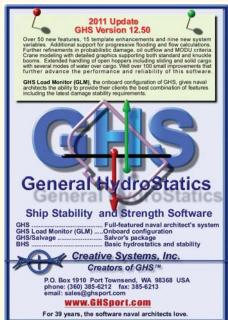
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### **PROFESSIONALS**

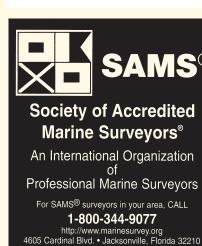














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